

Present Situation Analysis of Dairy Industry Development in China

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Abstracts

Dairy product industry hot topics in 2013-2014:

On 30 May 2014, the China Food and Drug Administration (CFDA) announced that 82 Chinese infant formula processors have now acquired production licenses and the other 51 infant formula processors that failed to pass the review (or applied to delay the review or applied to cancel the license) have had to suspend production.

At the end of 2013, CFDA released the Detailed Rules for Infant Formula Processor Approval, which raised the bar for infant formula production by posing stricter requirements in respect of raw materials, product formulations, technical processes and procedures, premises and equipment, etc.

In June 2013, the State Council approved the Plan for Promoting the Merger and Acquisition (M&A) among Infant Formula Powder Enterprises, published by the Ministry of Industry and Information Technology, the National Development and Reform Commission, the Ministry of Finance and the CFDA. After the following five years, the number of China's enterprises in infant formula powder industry will be integrated into about 50.

On 16 June, 2013, General Office of the State Council issued the Suggestion on Further Improve the Quality and Safety of Infant Milk Powder. The Ministry of Industry and Information Technology together with the CFDA introduced the common regulation policy of infant milk powder.

Background:

China's dairy industry is developing smoothly at present. The production, consumption and import & export of dairy industry have achieved a certain development. And there are obvious improvements at the levels of technical equipment, milk production bases, dairy cow breeding and production scale. Besides, the export and export structure of dairy products have also been gradually changed.

Purpose of report:

To clearly describe the present situation of China's dairy industry, CCM has collected lots of information in various ways. In this report, production, consumption, import and export has been described in detail, all aspects of the specific situation also have been analyzed.

What to report:

In this report, present situation in dairy product industry has been analyzed exhaustively from the following aspects:

Production situation of dairy product industry

Consumption situation of dairy product industry

Import & export analysis in dairy industry

Forecast:

Dairy production will continue to rise and dairy products structure will be more diversified. With the improvement of people's living standards, residents will increase the consumption of dairy products, at the same time, dairy consumption level will also be more diversified. Also, dairy products' import and export structure will gradually optimize.

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