

# Phosphorus Industry China Monthly Report

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## Abstracts

Welcome to the June Issue of Phosphorus Industry China Monthly Report.

This report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire phosphorus industry chain, from raw materials to end consumption.

Here is the Editor's Note for you to know about the June issue specifically:

The large supply gap of phosphate fertilisers in South Asia and Southeast Asia brings positive influence to China's DAP exports. Domestic DAP export prices are expected to keep at a relatively high level in the near future. MAP prices are likely to keep a rising trend in the near future given the support from growing prices of raw materials and strong export demand.

Yellow phosphorus prices shot up due to the power brownouts in Yunnan Province. Seasonal growth of yellow phosphorus supply may occur in the near future as hydropower cost will become lower when wet season comes and yellow phosphorus manufacturers will raise operating rates. Thus, yellow phosphorus prices are likely to drop.

In June, the price of thermal-process PA continues to rise mainly due to the insane rise of yellow phosphorus.

The short supply of LiPF<sub>6</sub> has spurred its market quoted price to exceed USD47,190.59/t (RMB300,000/t). Given that both the production and sales of downstream alternative energy vehicles remain positive prospects, the shortage of LiPF<sub>6</sub> supply is likely to continue.

Ex-works prices of glyphosate technical rose to USD6,009.71/t, doubling compared with that in June 2020 and hitting a new record high in recent ten years.

The phosphate fertiliser industry will continue to move towards an ecological one in the future in the direction of energy conservation, emission reduction, and improvement of comprehensive resource utilisation.

Company dynamics of phosphorus chemicals in June 2021

Yunnan Phosphate Chemical Group Co., Ltd. plans to set up a 4,000 t/a P<sub>2</sub>O<sub>5</sub> expansion project, but the construction of this project is suspended temporarily for the company has not completed formalities for environmental impact assessment.

Yunnan Tianan Chemical Co., Ltd. is to build APP pilot demonstration workshop.

Phosphorus Industry China Monthly Report is a monthly published newsletter, which can be downloaded in PDF format. The subscription mode for this newsletter is yearly and the subscriber will receive 12 issues per year.

## **DESCRIPTION**

Phosphorus Industry China Monthly Report provides you with real-time intelligence on China's phosphorus and phosphorus chemicals markets.

It is a monthly published newsletter, which can be downloaded in PDF format. The subscription period is yearly, grants the subscriber 12 issues in total.

China is home to the world's second largest reserves of phosphate rock, while the country is also a major producer of yellow phosphorus, phosphoric acid, phosphate fertilizers and fine phosphorus chemicals.

However, with China's reserves of high-grade phosphorite dwindling, the government is taking decisive action to curb exports and improve extraction and beneficiation technologies.

Meanwhile, downstream industries are also struggling to develop technology to produce higher-value products such as high-grade yellow phosphorus, electronic-grade phosphoric acid and phosphorus-based flame retardants.

Phosphorus Industry China Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire phosphorus industry chain, from raw materials to end consumption. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

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