+44 20 8123 2220
info@marketpublishers.com

Pesticide Market in China in 2020

https://marketpublishers.com/r/P9C213943A35EN.html
Date: May 2021
Pages: 18
Price: US$ 1,296.00 (Single User License)
ID: P9C213943A35EN

Abstracts

The pesticide output in China rose first and then fell overall in 2011–2020. Thereinto, the output showed an upward trend in 2011–2014. However, pesticide output witnessed declines in 2015–2019. Besides, due to the outbreak of COVID-19 in 2020, pesticide production nationwide stayed at a relatively low level. The declines in recent years are the result of pursuing high-quality and sustainable development, and industry adjustment to the declining demand.

With continuous improvement of living standards and consumption levels in China, people pay more attention to safety, health and environmental protection, and put forward higher requirements on the use of pesticides. In addition, with advances in practical technology, the mechanized and intelligent pesticide application system has been continuously improved, and thus the pesticide use will only go down in the future.

In recent years, affected by supply-side structural reform and the Thirteen Five-Year Plan (2016–2020), the output of pesticides declined significantly, so did the number of pesticide enterprises. In the future, the number of pesticide enterprises will greatly reduce, and the process of industry integration and elimination will speed up. In addition, the tendency of domestic pesticide enterprises to shift to low-cost areas is obvious. In particular, those areas with low labor cost, strong environmental carrying capacity and rich land and energy have become the targets for spatial layout.

In this report, CCM will analyse Pesticide Market in China in 2020 from the following aspects:

Pesticide output and consumption volume in China

Changes in output in major pesticide production areas

+44 20 8123 2220
info@marketpublishers.com

Concentration of China's pesticide enterprises

Trends of pesticide demand in China

+44 20 8123 2220
info@marketpublishers.com

Contents

Executive summary
Methodology

1 PESTICIDE OUTPUT AND CONSUMPTION VOLUME IN CHINA

1.1 Output trends of pesticide in China, 2011–2020
1.2 Consumption trends of pesticide in China, 2011–2020

2 CHANGES IN OUTPUT IN MAJOR PESTICIDE PRODUCTION AREAS

2.1 Output and proportion of top 10 pesticide production areas in China, 2020
2.2 Changes in output of mainstream pesticide production areas, 2011–2020

3 CONCENTRATION OF CHINA'S PESTICIDE ENTERPRISES

3.1 Pesticide enterprises above designated size in China, 2011–2020
3.2 Industrial migration of pesticide enterprises in China

4 TRENDS OF PESTICIDE DEMAND IN CHINA

4.1 Changes in sown area of food crops in China, 2011–2020
4.2 Occurrence area of the major pests and diseases of main crops in China, 2011–2020

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 2.1-1 Output ranking of China's mainstream pesticide production areas, 2011–2020
Table 3.2-1 Industrial migration dynamics of major pesticide enterprises in China, 2020

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1.1-1 Output of pesticide in China, 2011–2020
Figure 1.2-1 Consumption volumes of pesticide in China, 2011–2020E
Figure 2.1-1 Pesticide output of major production regions in China, 2020
Figure 2.1-2 Proportion of regional output of the total in China, 2020
Figure 2.2-1 Pesticide output of Jiangsu Province, 2011–2020
Figure 2.2-2 Pesticide output of Shandong Province, 2011–2020
Figure 2.2-3 Pesticide output of Sichuan Province, 2011–2020
Figure 2.2-4 Pesticide output of Zhejiang Province, 2011–2020
Figure 2.2-5 Pesticide output of Anhui Province, 2011–2020
Figure 2.2-6 Pesticide output of Hubei Province, 2011–2020
Figure 2.2-7 Pesticide output of Hunan Province, 2011–2020
Figure 2.2-8 Pesticide output of Henan Province, 2011–2020
Figure 2.2-9 Pesticide output of Inner Mongolia Autonomous Region, 2011–2020
Figure 2.2-10 Pesticide output of Gansu Province, 2011–2020
Figure 3.1-1 Number of enterprises above designated size in the pesticide industry, 2011–2020
Figure 4.1-1 Sown area of food crops in China, 2011–2020
Figure 4.1-2 Sown area of rice in China, 2011–2020
Figure 4.1-3 Sown area of wheat in China, 2011–2020
Figure 4.1-4 Sown area of corn in China, 2011–2020
Figure 4.2-1 Occurrence area of major crop pests and diseases in China, 2011–2020

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Pesticide Market in China in 2020

Product link: https://marketpublishers.com/r/P9C213943A35EN.html

Price: US$ 1,296.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P9C213943A35EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970