

Production and Market of Paraformaldehyde in China



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From this report, you can

- Understanding the historical and current production situation of China's paraformaldehyde (PF) industry;
- Grasping the latest industry affairs and finding out potential PF producers in China;
- Discovering the current end use breakdown of PF in China;
- Obtaining the future tendency of China's PF industry during 2016-2020;

As the largest PF producer and consumer in the world, China has 32 PF producers with total capacity of 656,000 t/a (Taiwan excluded) in 2015. Both the production and demand of PF in China increased in 2015.

Though the domestic PF capacity has kept exceeding the demand in the past few years, some companies still expand their PF capacity or build new production lines. Will the PF capacity increase or reduce in the next few years? And what activities the domestic companies involved in PF?

China is a net importer of PF, and quite a lot of PF is imported each year. However, with the technological improvement and production expansion, the import volume of PF kept decreasing from 2005 to 2009 and fluctuated irregularly from 2010 to 2013, and it also decreased in 2014. The net import volume of PF kept decreasing since 2006. How about the detailed import and export of PF in 2015, and what is the trend in the coming few years?

Chinese PF industry is greatly influenced by the development of its downstream industries, especially the glyphosate industry. PF is only consumed in glycine route. Considering agrochemical industry ran not so well in 2015, how is the operation of China's glyphosate industry especially the one adopting glycine route in 2015?

Resin is the second largest end use segment of PF in China. Along with the increasing concern on environmental protection and healthy life, PF gradually substitutes formaldehyde to produce resin. How was the market situation of PF consumed in resin industry in 2015?

The key points of this report are listed as below:

- Production and consumption of paraformaldehyde in China up to 2015;
- New PF projects under construction or projects to be constructed in China, as of March 2016;
- PF import and export analysis in 2000~2015, and that for 2015 is detailed;
- Price movement of PF in China from 2008 to Q1 2016;
- Production technology situation of PF in China;
- Forecast on PF supply and demand in China, 2016~2020;
- Introduction to the main PF producers in China in 2015.

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