

PAP Industry Market Research (China)

<https://marketpublishers.com/r/P977C7D13D8EN.html>

Date: December 2008

Pages: 107

Price: US\$ 5,400.00 (Single User License)

ID: P977C7D13D8EN

Abstracts

P-aminophenol (PAP), the major raw material of paracetamol, has kept growing in China in recent years. Stimulated by robust demand from paracetamol consumption and export, China's PAP capacity and output has been expanding fast. With the large capacity expansion in 2007, China's PAP supply is surplus. However, the higher iron content of Chinese PAP has made China's manufacturers difficult to find, for the surplus PAP, new overseas markets except the Asian market, the major destination of China's exported PAP. All the Chinese PAP manufacturers except one adopt iron reduction method.

With the fluctuating crude oil price and the global financial crisis in 2008, how have Chinese producers been affected? What has happened and will happen to China's PAP production and export?

To further penetrate into the industry, especially the future situation, CCM has produced this report, hoping to provide you with answers to the above and the following questions:

What is the current situation and trends of PAP production in China?

How has China's PAP import and export changed in the past years, especially in 2007 and Jan-Aug 2008?

How has consumption structure of PAP in China changed?

What is the raw material supply situation in China?

What is the future of PAP industry in China till 2015?

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COMPANIES MENTIONED

Liaoning Shixing Pharmaceutical & Chemical Co., Ltd.; Jiangsu Zhongming Pharm-Chemical Co., Ltd.; Jiangsu Taixing Yangzi Pharm Chemical Co., Ltd.; Shandong Anqiu Lu'an Pharmaceutical Co., Ltd.; Zhejiang Medicines Health Products Imp. & Exp. Co., Ltd.

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