

Overview of Pesticide Industry in China H1 2020

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Abstracts

Entering 2020, as China's pesticide manufacturers gradually resumed production, domestic demand can be met, but export of pesticide products was hampered. In addition, increasingly strict environmental protection policies and safety production supervision resulted in a tight supply of pesticides. As of H1 2020, the down period of pesticide production was expected to be over, and the market shares of leading enterprises went up rapidly after mergers & acquisitions and capacity expansion.

In H1 2020, China's pesticide export volume and value both achieved increases as compared to a year ago. Pesticide exports achieved substantial year-on-year growth in April and May. Major pesticide categories have achieved growths both in export volume and value in H1 2020.

Till the end of H1 2020, China's pesticide industry had gone back on the right track in spite of the aftermaths of COVID-19 pandemic. Total domestic demand for pesticides in 2020 is expected to be basically the same as that in 2019, but the trend toward negative growth in pesticide use remains unchanged.

In this report, CCM will do overview of pesticide industry in China H1 2020 from the following aspects:

- Pesticide supply situation in China
- Overview of pesticide exports in China
- Forecast of pesticide demand in China
- Supply and demand of major pesticides

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