

Outlook of Global Feed Market Edition(1)

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Abstracts

Background:

In recent years, avian influenza, mad cow disease and other animal epidemics have brought great losses to the breeding industry in the world. Besides, food safety problems have aroused public worry on meat products and decline in confidence in the product safety, represented by incidents such as fast-grown chicken, clenbuterol-contaminated beef and pork and so on. That also has put the breeding industry in an awkward position all over the world.

Since the choice and usage of feed plays a crucial role in the breeding industry and has a significant influence quality of meat products, the feed market deserves attention.

Industrial affairs:

The global feed industry has been experiencing a significant growth in the past decades. During 2009 and 2013, the global output of compound feed showed a CAGR of 7.99%.

In the aspect of feed manufacturers, what they should concern more about is how to survive and raise their competitiveness in the tide of mergers and acquisitions because of the integration of the feed industry.

Besides, the research and usage of feed additives has been a hot issue all over the world, since food safety has attracted increasing attention.

China's position:

Globally, China is the largest producer of compound feed, taking the place of the US

from 2011. In 2013, the output of compound feed in China was about 191 million tones, accounting for 19.83% of the world's total. Besides, the country is a large user of the product worldwide.

Purpose of report:

Unfold the general development trend of compound feed in the world and major countries

Figure out of the production, consumption and trade of compound feed globally

Provide a brief view on the general situation of global breeding industry

Present the production and distribution of major raw materials of compound feed in the world, such as corn, soybean meal, etc.

Find out some lucrative investments opportunities

What to report:

Production and distribution of major raw materials of feed in the world in 2009-2013

General production and consumption situation of compound feed and in the world in 2009-2013

Feed production details in the top ten producing countries in terms of output and product varieties in 2009-2013

Global trade flow of compound feed in 2013

Development of global breeding industry in 2009-2013

Forecast on supply and demand in the top ten producing countries in 2014-2018

Applicable user:

Global feed manufacturers who want to know the general situation of global compound feed production and market

Global breeding farms who want to find a feed supplier

International traders

Academic institutions focusing on development of the global feed industry

Investors who take interest in the agricultural production and feed industry

Key value to client:

General production and consumption of the global feed industry and supply of major raw materials

General situation of global breeding industry.

Forecast on future 5-year development of the global feed industry

Investment opportunities

Forecast on industry:

The development of the global economy and population will drive the demand for meat products to keep growing in the world. This is beneficial to the development of the breeding industry and thus poses an increasing demand for compound feed in 2014-2018. Developing countries in terms of country and Africa in terms of region will be the main force to accelerate the growth.

Methodology:

Desk research

Data processing and presentation

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