

# Market Analysis and Structure of Glycine in China

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## Abstracts

Glycine, including tech-grade, feed-grade, food-grade and pharmaceutical-grade, is widely used as raw materials for CMC (carboxymethyl cellulose), agrochemicals and surfactant. China is not only a major production base of glycine, but also a large consumer.

Glycine has experienced strong growth momentum over the past few years especially after 2007, seeing a surge in demand at home, which pushes up the product's capacity expansion and output increase. China's glycine capacity is estimated to reach 488,500t/a in 2010, and its output is over 160,000 tonnes in 2009.

Besides production situation, this report also provides answers to the key issues in Chinese glycine industry as follows.

(1) Chongqing Sanxia Yingli Chemical Company is the first and only company adopting natural gas as starting raw material to produce glycine in China, and it has suffered a lot in its glycine business notably from unstable production, immature technology etc. What's its current situation and how will it get out of the predicament to seek further development?

(2) Glycine industry has encountered poor profit and low price in 2009, due to the sluggish demand for glyphosate. What is the development trend of glycine industry in 2010 and even in 2014? How about the industry integration of glycine and its upstream products?

(3) At present, in what field is glycine applied in China? Will other potential end-use segments be developed?

In this report, you can also figure out the in-depth analysis of drivers and barriers of

Chinese glycine industry, as well as the forecast on glycine development in China in 2010~2014.

## Contents

### INTRODUCTION

### RESEARCH OBJECTIVES

### REASONS FOR DOING THIS RESEARCH

### SCOPE OF REPORT

### METHODOLOGY

### INFORMATION SOURCES

### EXECUTIVE SUMMARY

### I MARKET SUMMARY AND ASSUMPTION

#### I-1 Historical evolution of glycine markets

##### I-1.1 Price

##### I-1.2 Export

##### I-1.3 Markets by grade

#### I-2 Predicted market value

##### I-2.1 Markets by grade

##### I-2.2 Price summary

#### I-3 Market challenges

### II INDUSTRY STRUCTURE AND COMPETITIVE ANALYSIS

#### II-1 Market segmentation

#### II-2 Brief introduction to major end-use segments

##### II-2.1 Glyphosate

##### II-2.2 Food

##### II-2.3 Feed

##### II-2.4 Pharmaceutical

#### II-3 Industry concentration of glycine materials

##### II-3.1 Urotropine

##### II-3.2 Chloroacetic acid

#### II-4 Industry concentration of glycine companies

## II-5 Market trends

## List Of Tables

### LIST OF TABLES

- Table I-1.1.1 Price change of tech-grade glycine, 2006-Sep.2010
- Table I-1.2.1 Export destinations of China's glycine, 2007
- Table I-1.2.2 Export destinations of China's glycine, 2008
- Table I-1.2.3 Export destinations of China's glycine, 2009
- Table I-1.2.4 Export destinations of China's glycine, 2010 (as of Jul. 2010)
- Table I-1.2.5 Glycine exports of Chinese major producers, 2007
- Table I-1.2.6 Glycine exports of Chinese major producers, 2008
- Table I-1.2.7 Glycine exports of Chinese major producers, 2009
- Table I-1.2.8 Glycine exports of Chinese major producers, 2010 (as of Jul. 2010)
- Table I-3.1 Strengths and weaknesses of Chinese glycine industry
- Table II-2.1.1 Consumption of glycine in glyphosate, 2001-2009
- Table II-2.1.2 Major glyphosate producers adopting AEA pathway in China, as of Oct. 2010
- Table II-2.1.3 Main glycine producers and glycine consumers in China, 2009
- Table II-2.2.1 Main end-use segments of food-grade glycine in China
- Table II-2.4.1 Main end-use segments of pharmaceutical-grade glycine in China
- Table II-3.1.1 Main urotropine producers in China, 2010
- Table II-3.1.2 Industrial concentration of urotropine in China
- Table II-3.2.1 Main chloroacetic acid producers in China, 2010
- Table II-3.2.2 Industrial concentration of chloroacetic acid in China
- Table II-4.1 Industrial concentration of glycine in China, 2005-2009

## List Of Figures

### LIST OF FIGURES

- Figure I-1.1.1 Price of tech-grade glycine in China, 2006-Sep.2010
- Figure I-1.2.1 Export price of food-grade glycine in China, 2007-Jul. 2010
- Figure I-1.2.2 Export price of feed-grade glycine in China, 2007-Jul. 2010
- Figure I-1.2.3 Export price of pharmaceutical-grade glycine in China, 2007-Jul. 2010
- Figure I-1.2.5 China's export volume of glycine, 2007
- Figure I-1.2.6 China's export volume of glycine, 2008
- Figure I-1.2.7 China's export volume of glycine, 2009
- Figure I-1.2.8 China's export volume of glycine, 2010 (as of Jul. 2010)
- Figure I-1.3.1 Market demand for Chinese glycine by grade and volume, 2005-2009
- Figure I-1.3.2 Market demand for Chinese glycine by grade and value, 2005-2009
- Figure I-2.1.1 Predicted market demand for Chinese glycine by grade and volume, 2010-2014
- Figure I-2.1.2 Predicted market demand for Chinese glycine by grade and value, 2010-2014
- Figure I-2.1.3 Predicted output of Chinese glyphosate by route, 2010-2014
- Figure I-2.2.1 Forecast on price of Chinese tech-grade glycine, Oct. 2010-Sep. 2011
- Figure II-1.1 Consumption of glycine in China, 2009
- Figure II-1.2 Consumption pattern of glycine in China, 2009
- Figure II-2.1.1 Capacity and output of glyphosate in China, 2001-2009
- Figure II-2.1.2 Output structure of glyphosate by different pathway in China, 2001-2009
- Figure II-4.1 Distribution of Chinese glycine producers by capacity of tech-grade glycine, 2010
- Figure II-4.2 Distribution of Chinese glycine producers by company number, 2010

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