

Market Research on 1,4-Dichlorobenzene in China

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Abstracts

In recent years, the 1,4-dichlorobenzene industry's concentration ratio has been creeping up. Most of the capacity is concentrated in the top five producers who produce most of China's 1,4-dichlorobenzene at present. As of H1 2018, there are about 10 1,4-dichlorobenzene producers in China. Of these, only five producers have the capacity of over 5,000 t/a.

Some producers have been expanding their 1,4-dichlorobenzene capacity in China in recent years. In 2016, Jiangsu Huaijiang completed its new production line for 1,4-dichlorobenzene. And its 1,4-dichlorobenzene capacity will reach 80,000 t/a after testing of all the production lines. Wuhai Jingda, former Jinzhou Feilong Industrial Co., Ltd., has increased its capacity from 2,000 t/a to 10,000 t/a. Wuhai Jingda produced 1,4-dichlorobenzene in Hebei Province before but had relocated all its 1,4-dichlorobenzene production lines to Inner Mongolia Autonomous Region in 2014.

1,4-Dichlorobenzene has been included in the List of IARC Group 2B carcinogens by the International Agency for Research on Cancer since Oct. 2017, although it was quite popular as an insect-resist agent in daily chemical field in the past. Demand from daily chemicals for 1,4-dichlorobenzene has decreased.

This report is based on data collected via diverse sources. The primary sources include interviews with industrial experts, key players in 1,4-dichlorobenzene production. Various secondary sources include published magazines, journals, government statistics and CCM's database, etc. Data obtained from various sources have been combined and cross-checked to ensure that this report is as accurate and methodologically sound as possible.

Major producers of 1,4-dichlorobenzene were given and studied in the report. Major producers include Jiangsu Yangnong, Jiangsu Huaijiang, Neixiang Wuke, Wuhai Jinda



and Jiangsu Longchang.

Scope of the report Region scope: China Time scope: 2013 to 2017

This intelligent report attaches importance to the following parts:

Production of 1,4-dichlorobenzene in China

Price analysis of 1,4-dichlorobenzene in China

Investment opportunities and suggestions

Company profile of key 1,4-dichlorobenzene producers in China



Contents

1 PRODUCTION OF 1,4-DICHLOROBENZENE IN CHINA

- 1.1 Key producers of 1,4-dichlorobenzene in China
- 1.2 Capacity and output of 1,4-dichlorobenzene in China, 2013–2017
- 1.3 Geographical distribution of 1,4-dichlorobenzene producers

2 PRICE ANALYSIS OF 1,4-DICHLOROBENZENE IN CHINA

- 2.1 Historical ex-works price of 1,4-dichlorobenzene in China
- 2.2 Factors influencing 1,4-dichlorobenzene price in China
- 2.3 Price forecast for 1,4-dichlorobenzene in China

3 INVESTMENT OPPORTUNITIES AND SUGGESTIONS

4 COMPANY PROFILE

- 4.1 Jiangsu Yangnong Chemical Group Co., Ltd.
- 4.2 Jiangsu Huaijiang Technology Co., Ltd.
- 4.3 Neixiang Wuke Biochemical Product Co., Ltd.
- 4.4 Wuhai Jinda Fine Chemical Co., Ltd.
- 4.5 Jiangsu Longchang Chemical Co., Ltd.



List Of Tables

LIST OF TABLES

Table 1.1 -1 Top 5 producers of 1,4-dichlorobenzene by capacity in China, 2017 Table 1.3-1 Capacity and output distribution of top 5 1,4-dichlorobenzene producers in China,

2017

Table 2.2-1 Downstream sectors of 1,4-dichlorobenzene in China, 2017 Table 4.1 -1 Main product list of Jiangsu Yangnong Chemical Group Co., Ltd. Table 4.2-1 Main product list of Jiangsu Huaijiang Technology Co., Ltd. Table 4.3-1 Main product list of Neixiang Wuke Biochemical Product Co., Ltd. Table 4.4-1 Main product list of Wuhai Jinda Fine Chemical Co., Ltd. Table 4.5-1 Main product list of Jiangsu Longchang Chemical Co., Ltd.



List Of Figures

LIST OF FIGURES

Figure 1.2-1 Capacity and output of 1,4-dichlorobenzene in China, 2013–2017

Figure 1.3-1 Capacity distribution of top 5 1,4-dichlorobenzene producers in China, 2017

Figure 1.3-2 Capacity distribution of top 5 1,4-dichlorobenzene producers in China, 2017

Figure 2.1 -1 Annually ex-works price of 1,4-dichlorobenzene in China, 2014–2017

Figure 2.1 -2 Monthly ex-works price of 1,4-dichlorobenzene in China, Jan. 2017–May 2018

Figure 2.2-1 Monthly ex-works price of liquid chlorine in China, Jan. 2017–May 2018 Figure 2.2-2 Monthly ex-works price of pure benzene in China, Jan. 2017–May 2018



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