

# Market Research of Microalgae DHA in China

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## **Abstracts**

DHA, as a polyunsaturated fatty acid that is very important to the human body, is an important component of the brain and retina, and has health effects such as preventing Alzheimer's disease, neurological disease, and cardiovascular disease.

DHA is mainly derived from fish oil and microalgae. In recent years, due to its higher DHA content, unaffected by marine pollution, less EPA and etc., microalgae DHA has gradually been recognized and widely used in infant milk powder, health care products and other fields. The demand for microalgae DHA is increasing year by year at all the world.

China's microalgae DHA industry has passed nearly 20 years of development. The producer company's microalgae DHA production process has matured and its production capacity has increased, and its market share at home and abroad has been continuously expanded.

The Chinese policy actively encourages the development of microalgae DHA, and has clearer regulations on some applications of microalgae DHA, which continuously stimulates the development of domestic microalgae DHA. However, though domestic brands have been active in competing for the Chinese market share with imported microalgae DHA these years, because the domestic application of microalgae DHA is still relatively single, and consumers prefer foreign microalgae DHA, domestic producers still need to strengthen their product competitiveness.

Aiming to study the current microalgae DHA industry in China and forecast the market to 2023, this report provides detailed analysis on the factors influencing the development of microalgae DHA industry in China, as well as current and historic trend of this industry. The Chinese policy on microalgae DHA can be found in this report.



This report is based on data collected via diverse sources. The primary sources include interviews with key producers, key traders and key end users of microalgae DHA. Various secondary sources include published magazines, journals, government statistics and CCM's database, etc. Data obtained from various sources have been combined and cross-checked to ensure that this report is as accurate and methodologically sound as possible.

Information of key market players in pea protein industry are listed in this research. Key market participants studied include Guangdong Runke Bioengineering Co., Ltd., CABIO Biotech (Wuhan) Co., Ltd., etc.

Scope of the report Region cope: China

Time scope: primarily 2018-H1 2020 unless otherwise stated.



## **Contents**

Executive summary Introduction and methodology

#### 1 OVERVIEW OF MICROALGAE DHA INDUSTRY IN CHINA

### 2 SUPPLY OF MICROALGAE DHA IN CHINA, 2018-2019

- 2.1 Production situation
  - 2.1.1 Production technology
  - 2.1.2 Summary of production, 2018-2019
  - 2.1.3 Forecast on production, 2020–2023
- 2.2 Import situation, 2019
- 2.3 Export situation, 2019

### 3 MARKET PRICE ANALYSIS OF MICROALGAE DHA IN CHINA

- 3.1 Current price
- 3.2 Historical price in 2018–2020
- 3.3 Price trend, 2021-2023

#### 4 MARKET DEMAND OF MICROALGAE DHA IN CHINA

- 4.1 Demand situation, 2019
- 4.2 Demand in formula food
- 4.3 Demand in healthcare products
- 4.4 Demand in others
- 4.5 Forecast on consumption, 2020–2023

#### **5 CONCLUSION AND COMMERCIAL OPPORTUNITIES**

## **6 ANALYSIS OF KEY PRODUCERS IN CHINA**

- 6.1 Guangdong Runke Bioengineering Co., Ltd.
- 6.2 Hubei Fuxing Biotechnology Co., Ltd.
- 6.3 Xiamen Kingdomway Group Co., Ltd.
- 6.4 Shandong Yuexiang Biotechnology Co., Ltd.
- 6.5 Roquette Biotech Nutritionals (Wuhan) Co., Ltd.



- 6.6 Linyi Youkang Biology Co., Ltd.
- 6.7 CABIO Biotech (Wuhan) Co., Ltd.
- 6.8 Xiamen Huison Biotech Co., Ltd.
- 6.9 Qingdao Keyuan Marine Biochemistry Co., Ltd.



## **List Of Tables**

#### LIST OF TABLES

- Table 2.1-1 China's imports and exports of dry peas, 2017–Sept. 2020
- Table 2.2-1 Capacity and output of pea protein producers in China, 2017–H1 2020
- Table 2.2-2 Output of pea protein by product grade in China, 2017–H1 2020
- Table 2.2-3 Production expansion plans of current and potential pea protein producers in China, as of H1 2020
- Table 2.2-4 Application fields of pea products
- Table 2.3-1 Ex-works prices of pea protein and pea starch, 2017–H1 2020
- Table 2.3-2 Market price range of pea protein by product grade, 2020
- Table 2.4-1 List of food grade pea protein producers in China, H1 2020
- Table 2.4.1-1 Capacity expansion plan of Shuangta Food as of H1 2020
- Table 2.4.1-2 Capacity and output of pea products of Shuangta Food, 2017–H1 2020
- Table 2.4.1-3 Share of sales revenue of Shuangta Food's major products, 2017–H1 2020
- Table 2.4.1-4 Brief financial reports of Shuangta Food, 2017–H1 2020, USD
- Table 2.4.1-5 Shuangta Food's monthly exports of pea protein by product grade, 2019
- Table 2.4.2-1 Capacity expansion plan of Oriental Protein as of H1 2020
- Table 2.4.2-2 Capacity and output of pea products of Oriental Protein, 2017–H1 2020
- Table 2.4.2-3 Oriental Protein's monthly exports of pea protein by product grade, 2019
- Table 2.4.3-1 Capacity and output of pea products of Shandong Jianyuan, 2017–H1 2020
- Table 2.4.3-2 Shandong Jianyuan's monthly exports of pea protein by product grade, 2019
- Table 2.4.4-1 Capacity and output of pea products of Yantai T.Full, 2017–H1 2020
- Table 2.4.4-2 Yantai T.Full's monthly exports of pea protein by product grade, 2019
- Table 2.4.5-1 Capacity and output of pea products of Shandong Huatai, 2017–H1 2020
- Table 2.4.5-2 Shandong Huatai's monthly exports of pea protein by product grade, 2019
- Table 2.4.6-1 Capacity and output of pea products of Suzhou Wanshen, 2017-H1 2020
- Table 2.4.6-2 Suzhou Wanshen's monthly exports of pea protein by product grade, 2019
- Table 2.4.7-1 Capacity and output of pea products of Jindu Talin, 2017-H1 2020
- Table 2.4.7-2 Jindu Talin's monthly exports of pea protein by product grade, 2019
- Table 3-1 Monthly exports of pea protein from China, 2019
- Table 3-2 Monthly exports of pea protein from China by product grade, 2019
- Table 3-3 FOB price range of pea protein from China by product grade, 2019
- Table 3-4 China's exports of pea protein by destination, 2019



Table 4.1-1 Consumption of pea protein in China by product grade, 2017–H1 2020, tonne

Table 4.2-1 List of major end users of pea protein in China

Table 5-1 Main indicators from Association Standard for Edible Pea Protein T/CAQI 91-2019

Table 5-2 Environmental penalties on pea protein producers in Zhaoyuan City, 2017–Aug. 2019



## **List Of Figures**

#### LIST OF FIGURES

Figure 2.1.1-1 Production technology of microalgae	: DHA	cin China
--	-------	-----------

- Figure 2.1.2-1 Capacity and output of microalgae DHA in China, 2018–2019
- Figure 2.1.3-1 Forecast on output of microalgae DHA in China, 2020–2023
- Figure 3.2-1 Average market price of microalgae DHA in China, 2018–H1 2020
- Figure 4.1-1 Consumption of microalgae DHA in China, 2015–2019
- Figure 4.1-2 Consumption pattern of microalgae DHA in China, 2019
- Figure 4.2-1 Output of infant formula in China in 2013, 2015, 2017 and 2019
- Figure 4.2-2 Birth rate in China, 2015–2019
- Figure 4.3-1 Per capita disposable income of residents in China, 2015–2019
- Figure 4.3-2 Some brands of microalgae DHA healthcare products in China, 2019
- Figure 4.4-1 Output of infant cereal in China, 2015–2019
- Figure 4.4-2 Some products containing microalgae DHA in China
- Figure 4.5-1 Forecast on demand for microalgae DHA in China, 2020–2023, tonne



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