

Market and Competitive Analysis of Dicamba Industry

https://marketpublishers.com/r/MABD8DFA381EN.html Date: September 2022 Pages: 72 Price: US\$ 2,700.00 (Single User License) ID: MABD8DFA381EN

Abstracts

In recent years, development of dicamba-tolerant crops and weeds' increasing resistance to competing products like glyphosate have directed more and more attention to dicamba. Development and promotion of dicamba-tolerant crops in the US and South America also indicate a promising future of dicamba products.

Amidst a fast-growing dicamba market in the globe, Chinese enterprises are also preparing for catching up with the trend. Currently, China is the world's largest producing country by capacity of dicamba technical. And it had been developing rapidly in China in the past few years but the growth slowed since 2018. In 2021, the demand for dicamba recovered as dicamba products got approved again in the US. Dicamba is expected to have good market prospects in the future.

In an aim of helping investors dig out the business opportunities and avoid the risks in this promising market, this report presents information and data for the overall market of dicamba in China. Besides, the top three dicamba producers in China, which have been taking the lead in the industry development, have been selected for in-depth benchmarking analysis in the aspects of production, sales, cost, finance and so on.

Detailed information on the following aspects will be showed in this report:

Overview of the global dicamba market

Overall development of China's dicamba industry

Capacity and output of dicamba technical in China (2016–2021)

Manufacturers of dicamba technical and their capacities and outputs in China (2021–H1 2022)



Potential capacity of dicamba technical as of July 2022

Analysis of dicamba exports from China (2017–Q1 2022)

Consumption of dicamba in China by volume and application fields (2015–2021)

Price trend of dicamba in China (2010–June 2022)

Forecast on supply and demand of dicamba in China (2022–2026)

Benchmarking research on the three major Chinese dicamba manufacturers

Investment opportunities and suggestions



Contents

Executive summary Introduction and methodology

1 BRIEF INTRODUCTION TO GLOBAL DICAMBA MARKET

- 1.1 Supply
- 1.2 Demand

2 OVERALL SITUATION OF DICAMBA MARKET IN CHINA

- 2.1 Industry development in China
 - 2.1.1 Brief introduction to dicamba industry
 - 2.1.2 Production technology
 - 2.1.3 Product registration
- 2.2 Supply of dicamba in China
 - 2.2.1 Major raw materials
 - 2.2.2 Capacity and output (2016-2021)
 - 2.2.3 Producers (2021–H1 2022)
 - 2.2.4 Potential capacity as of July 2022
- 2.3 Export (2017–Q1 2022)
 - 2.3.1 By month
 - 2.3.2 By destination
 - 2.3.3 By exporter
- 2.4 Demand
 - 2.4.1 Consumption volume (2015-2021)
 - 2.4.2 Consumption pattern
- 2.5 Price
 - 2.5.1 Historical price (2010-June 2022)
 - 2.5.2 Influencing factors behind price trends
- 2.5.3 Future price trends
- 2.6 Forecast on supply and demand (2022-2026)

3 BENCHMARKING RESEARCH ON MAJOR PRODUCERS IN CHINA

- 3.1 Jiangsu Yangnong Chemical Co., Ltd
 - 3.1.1 Basic information of the company
 - 3.1.2 Key points in company history



- 3.1.3 Current ownership structure
- 3.1.4 Overall business performance
- 3.1.5 Marketing and sales mode
- 3.1.6 Commercial activity
- 3.1.7 Analysis of dicamba production costs
- 3.1.8 Financial analysis
- 3.1.9 SWOT analysis
- 3.2 Jiangsu Changqing Agrochemical Co., Ltd
- 3.2.1 Basic information of the company
- 3.2.2 Key points in company history
- 3.2.3 Current ownership structure
- 3.2.4 Overall business performance
- 3.2.5 Marketing and sales mode
- 3.2.6 Commercial activity
- 3.2.7 Analysis of dicamba production costs
- 3.2.8 Financial analysis
- 3.2.9 SWOT analysis
- 3.3 Shandong Sino-Agri United Biotechnology Co., Ltd.
 - 3.3.1 Basic information of the company
 - 3.3.2 Key points in company history
 - 3.3.3 Current ownership structure
 - 3.3.4 Overall business performance
 - 3.3.5 Marketing and sales mode
 - 3.3.6 Commercial activity
 - 3.3.7 Financial analysis
 - 3.3.8 SWOT analysis

4 INVESTMENT OPPORTUNITIES AND SUGGESTIONS

LIST OF TABLES

- Table 1.1-1 Capacity and output of major producers of dicamba technical outside China
- Table 2.1.1-1 Output of herbicides and dicamba technical in China, 2016–2021
- Table 2.1.2-1 Comparison of techniques for producing dicamba technical

Table 2.1.2-2 Production technologies adopted by major producers of dicamba technical in the world, as of June 2022

Table 2.1.3-1 Valid registrations of dicamba technical in China, as of 15 July, 2022 Table 2.1.3-2 Valid registrations of dicamba formulations in China, as of 15 July, 2022 Table 2.2.1-1 Capacity and output of major 1,2,4-trichlorobenzene producers in China



Table 2.2.1-2 Capacity and output of major p-dichlorobenzene producers in China Table 2.2.3-1 Capacity and output of dicamba technical producers in China, 2021–June 2022

Table 2.2.4-1 Potential capacity of dicamba technical in China, as of July 2022 Table 2.3-1 China's export volume of dicamba technical and dicamba formulations, 2017-Q1 2022, tonne Table 2.3.1-1 China's exports of 98% dicamba technical by month, Q1 2022 Table 2.3.1-2 China's exports of 98% dicamba technical by month, 2021 Table 2.3.1-3 China's exports of 98% dicamba technical by month, 2020 Table 2.3.1-4 China's exports of 98% dicamba technical by month, 2019 Table 2.3.1-5 China's exports of 98% dicamba technical by month, 2018 Table 2.3.1-6 China's exports of 98% dicamba technical by month, 2017 Table 2.3.1-7 China's exports of dicamba 48% AS by month, 2021 Table 2.3.1-8 China's exports of dicamba 48% AS by month, 2020 Table 2.3.1-9 China's exports of dicamba 48% AS by month, 2019 Table 2.3.1-10 China's exports of dicamba 48% AS by month, 2018 Table 2.3.1-11 China's exports of dicamba 48% AS by month, 2017 Table 2.3.2-1 China's exports of 98% dicamba technical by destination, Q1 2022 Table 2.3.2-2 China's exports of 98% dicamba technical by destination, 2021 Table 2.3.2-3 China's exports of 98% dicamba technical by destination, 2020 Table 2.3.2-4 China's exports of 98% dicamba technical by destination, 2019 Table 2.3.2-5 China's exports of 98% dicamba technical by destination, 2018 Table 2.3.2-6 China's exports of 98% dicamba technical by destination, 2017 Table 2.3.2-7 China's exports of dicamba 48% AS by destination, 2021 Table 2.3.2-8 China's exports of dicamba 48% AS by destination, 2020 Table 2.3.2-9 China's exports of dicamba 48% AS by destination, 2019 Table 2.3.2-10 China's exports of dicamba 48% AS by destination, 2018 Table 2.3.2-11 China's exports of dicamba 48% AS by destination, 2017 Table 2.3.3-1 China's exports of 98% dicamba technical by exporter, Q1 2022 Table 2.3.3-2 China's exports of 98% dicamba technical by exporter, 2021 Table 2.3.3-3 China's exports of 98% dicamba technical by exporter, 2020 Table 2.3.3-4 China's exports of 98% dicamba technical by exporter, 2019 Table 2.3.3-5 China's exports of 98% dicamba technical by exporter, 2018 Table 2.3.3-6 China's exports of 98% dicamba technical by exporter, 2017 Table 2.3.3-7 China's exports of dicamba 48% AS by exporter, 2021 Table 2.3.3-8 China's exports of dicamba 48% AS by exporter, 2020 Table 2.3.3-9 China's exports of dicamba 48% AS by exporter, 2019 Table 2.3.3-10 China's exports of dicamba 48% AS by exporter, 2018 Table 2.3.3-11 China's exports of dicamba 48% AS by exporter, 2017



Table 2.4.1-1 Production, export and apparent consumption of dicamba in China, 2015–2021

Table 3.1.1-1 Basic information of Jiangsu Yangnong Chemical Co., Ltd.

Table 3.1.3-1 Top 10 shareholders of Jiangsu Yangnong Chemical Co., Ltd., as of Aug. 2022

Table 3.1.3-2 Major subsidiaries of Jiangsu Yangnong Chemical Co., Ltd., as of Aug. 2022

Table 3.1.4-1 Total assets, revenue and profit of Jiangsu Yangnong Chemical Co., Ltd., 2017–H1 2022

Table 3.1.7-1 Costs of dicamba technical in Jiangsu Yangnong Chemical Co., Ltd., July 2022

Table 3.1.8-1 Important financial ratio of Jiangsu Yangnong Chemical Co., Ltd.,

2017-2021

Table 3.2.1-1 Basic information on Jiangsu Changqing Agrochemical Co., Ltd.

Table 3.2.3-1 Top 10 shareholders of Jiangsu Changqing Agrochemical Co., Ltd., as of Aug. 2022

Table 3.2.3-2 Subsidiaries of Jiangsu Changqing Agrochemical Co., Ltd., as of Aug.2022

Table 3.2.4-1 Total assets, revenue and profit of Jiangsu Changqing Agrochemical Co., Ltd., 2017–H1 2022

Table 3.2.7-1 Costs of dicamba technical in Jiangsu Changqing Agrochemical Co., Ltd., July 2022

Table 3.2.8-1 Important financial ratio of Jiangsu Changqing Agrochemical Co., Ltd., 2017–2021

Table 3.3.1-1 Basic information on Shandong Sino-Agri United Biotechnology Co., Ltd.

Table 3.3.3-1 Top 11 shareholders of Sino-Agri United, as of Aug. 2022

Table 3.3.3-2 Subsidiaries of Sino-agri United, as of Aug. 2022

Table 3.3.4-1 Total assets, revenue and profit of Shandong Sino-Agri United Biotechnology Co., Ltd., 2017–H1 2022

Table 3.3.7-1 Important financial ratio of Shandong Sino-Agri United Biotechnology Co., Ltd., 2017–2021

LIST OF FIGURES

Figure 1.1-1 Market share of global major producers of dicamba technical by output, 2021

Figure 2.2.1-1 Monthly ex-works price of 1,2,4-trichlorobenzene in China, Jan.

2021–July 2022

Figure 2.2.1-2 Monthly ex-works price of p-dichlorobenzene in China, Jan. 2021–July



2022

Figure 2.2.2-1 Capacity and output of dicamba technical in China, 2016–2021 Figure 2.2.3-1 Geographic distribution of dicamba technical producers in China by capacity, as of July 2022

Figure 2.3-1 Export volume of dicamba products in China, 2017–Q1 2022

Figure 2.4.2-1 Share of apparent consumption of dicamba in China by crop, 2021

Figure 2.5.1-1 Annual ex-works price of dicamba 98% technical in China, 2010–2021

Figure 2.5.1-2 Monthly ex-works price of dicamba 98% technical in China, Jan.

2021–June 2022

Figure 2.6-1 Forecast on capacity and output of dicamba technical in China, 2022–2026 Figure 2.6-2 Forecast on global demand for dicamba, 2022–2026

Figure 3.1.4-1 Revenue structure of Jiangsu Yangnong Chemical Co., Ltd. by product type, 2017–2021

Figure 3.1.5-1 Revenue structure of Jiangsu Yangnong Chemical Co., Ltd. by region, 2017–H1 2022

Figure 3.2.4-1 Revenue structure of Jiangsu Changqing Agrochemical Co., Ltd. by product type, 2017–H1 2022

Figure 3.2.5-1 Revenue structure of Jiangsu Changqing Agrochemical Co., Ltd. by region, 2017–H1 2022

Figure 3.3.5-1 Revenue structure of Shandong Sino-Agri United Biotechnology Co., Ltd. by region, 2017–H1 2022



I would like to order

Product name: Market and Competitive Analysis of Dicamba Industry Product link: <u>https://marketpublishers.com/r/MABD8DFA381EN.html</u>

> Price: US\$ 2,700.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/MABD8DFA381EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970