

Market and Competitive Analysis of Dicamba Industry in China in 2023

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Abstracts

In recent years, the development of dicamba-tolerant crops and weeds' increasing resistance to competing products like glyphosate have directed more and more attention to dicamba. Development and promotion of dicamba-tolerant crops in the US and South America also indicate a promising future for dicamba products.

Amidst a fast-growing dicamba market around the globe, Chinese enterprises are also preparing to catch up with the trend. Currently, China is the world's largest producing country by capacity of dicamba technical. And it had been developing rapidly in China in the past few years but the growth slowed since 2018. In 2022–2023, the increase in global dicamba demand was driven by two main factors. Firstly, Bayer and BASF have launched dicamba drift-resistant additive to reduce drifting. Secondly, in the US, two dicamba products were newly registered and one extension of a dicamba product registration was approved in Oct. 2020. Dicamba is expected to have good market prospects in the future.

With the aim of helping investors dig out the business opportunities and avoid the risks in this promising market, this report presents information and data for the overall market of dicamba in China. Besides, the top three dicamba producers in China, which have been taking the lead in the industry development, have been selected for in-depth benchmarking analysis in the aspects of production, sales, cost, finance and so on.

Detailed information on the following aspects will be shown in this report:

Overview of the global dicamba market

Overall development of China's dicamba industry



Capacity and output of dicamba technical in China (2018–2022)

Manufacturers of dicamba technical and their capacities and outputs in China (2022–H1 2023)

Potential capacity of dicamba technical as of July 2023

Analysis of dicamba exports from China (2018–Q1 2023)

Consumption of dicamba in China by volume and application fields (2018–2022)

Price trend of dicamba in China (2011–June 2023)

Forecast on supply and demand of dicamba in China (2023–2027)

Benchmarking research on the three major Chinese dicamba manufacturers

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