

Maleic Anhydride Market Research (China)



Phone: +44 20 8123 2220
Fax: +44 207 900 3970
office@marketpublishers.com
<https://marketpublishers.com>

Maleic Anhydride Market Research (China)

Date:	March 22, 2008
Pages:	73
Price:	US\$ 3,500.00 (The price excludes 8% VAT)
ID:	M94535E15B6EN

The fast increasing capacity of Chinese MA industry, together with the China's endeavor to improve the production technology, has shown the world that China will play an important role in the world market in the future, even to become a global MA manufacturing base.

This report provides readers with both a panoramic perspective as well as an in-depth analysis of China's MA industry.

China's MA industry is characterised by the following features:

- MA capacity keeps increasing fast despite the fact that China's MA supply is already surplus, for three reasons clearly explained in the report;
- Geographical concentration of China's maleic anhydride production, mainly in Shanxi, Jiangsu, Hebei and Tianjin;
- Small import volume, fast growing export volume;
- As the price of raw material accounts for about 85% of total cost of MA, the price changes of the raw material, to some extent, decides the price trend of MA;
- Little change to China's MA consumption structure these years, though the volume increases quickly.

Table of Content

Executive summary
Introduction and methodology

I DEVELOPMENT HISTORY IN CHINA

II THE INDUSTRY NOWADAYS IN CHINA

- II-1 Current production situation
 - Summary of producers
 - Summary of production
- II-2 Brief Introduction to production technology
 - II-2.1 Different Pathways/Methods in China
 - II-2.2 Manufacturing cost
- II-3 Raw material supply situation
- II-4 Competitiveness landscape
- II-5 Import and export analysis in 2005~2007

III PRICE AND ITS INFLUENCING FACTORS

- III-1 Historic pricing and current pricing
- III-2 Factors resulting in price changes

IV CONSUMPTION PATTERN

- IV-1 Analysis of applications
- IV-2 Brief introduction to major end use segments
 - IV-2.1 Unsaturated polyester resin (UPR)
 - IV-2.2 Esterification & hydrogenation Products of MA (BDO, THF, etc.)
 - IV-2.3 Coating
 - IV-2.4 Tartaric acid
 - IV-2.5 Lubricant additive
 - IV-2.6 Pesticides
 - IV-2.7 Succinic acid
 - IV-2.8 Others

V FUTURE FORECAST

- V-1 Key factors and driving forces
- V-2 Quantities forecasts of market in the next 5 years

VI CONCLUSION

VII APPENDIX: PROFILES OF PRODUCERS

- VII-1.1 Tianjin Zhonghe Chemical Engineering Co., Ltd.
- VII-1.2 Jiangsu Changzhou Yabang Chemical Co., Ltd.
-
- VII-1.29 Shanxi Haoxin Chemical Co., Ltd.
- VII-2.1 Xingjiang Kelamayi Jinze Chemical Co., Ltd.
-
- VII-2.5 Shanxi Yingo Industry Co., Ltd.
- VII-3.1 Shanxi Coking (Group) Co., Ltd

LIST OF TABLES

- Table II-1-1 Production method and raw material of MA producers in China
- Table II-1-2 Capacity and output of MA producers in China
- Table II-1-3 The newly-built MA facilities in 2008
- Table II-2.2-1 The detailed manufacturing cost of MA in China
- Table II-3.1-1 Capacity of newly-built ethylene and other three kinds of benzene in 2006
- Table II-5.3-1 Import price of MA in 2005~2007(Quantity(t); Unit price (USD/kg))
- Table II-5.3-2 Active Importers of MA in 2005(Quantity(t); Unit price (USD/kg))
- Table II-5.3-3 Active Importers of MA in 2006(Quantity(t); Unit price (USD/kg))
- Table II-5.3-4 Active Importers of MA in 2007(Quantity(t); Unit price (USD/kg))
- Table II-5.3-5 Origins for importing MA in 2005~2007(Quantity(t); Unit price (USD/kg))
- Table II-5.3-6 Export price of MA in 2005~2007(Quantity(t); Unit price (USD/kg))
- Table II-5.3-7 Active exporters of MA in 2005(Quantity(t); Unit price (USD/kg))
- Table II-5.3-8 Active exporters of MA in 2006(Quantity(t); Unit price (USD/kg))
- Table II-5.3-9 Active exporters of MA in 2007(Quantity(t); Unit price (USD/kg))
- Table II-5.3-10 Export destination of MA in 2005~2007 (Quantity(t); Unit price (USD/kg))
- Table II-5.3-11 Export situation of active MA producers in 2005~2007(Quantity(t); Unit price (USD/kg))
- Table IV-2.1-1 List of major end users of MA in UPR industry
- Table IV-2.2-1 List of major end users of MA in BDO industry
- Table IV-2.3-1 List of the major end users of MA in coating industry
- Table IV-2.4-1 List of major end users of MA in tartaric acid industry
- Table IV-2.5-1 List of major end users of MA in lubricant additives industry
- Table IV-2.6-1 List of major end users of MA in pesticides industry
- Table IV-2.7-1 List of major end users of MA in succinic acid industry
- Table V-1-1 List of newly-built hydrofining benzene facilities in 2007 (Unit: tonne)

LIST OF FIGURES

- Figure I Geographical distribution of Chinese MA producers as of Feb.2008
- Figure II-1-1 Capacity and output of MA in China from 2002 to 2007 (Unit: tonne)
- Figure II-1-2 Geographical distribution of MA production as of Feb.2008
- Figure II-2.1-1 The flow chart of MA production in normal butane oxidation method
- Figure II-2.1-2 The flow chart of MA production in benzene oxidation method
- Figure II-2.1-3 Output and consumption volume of benzene in 2002~2007 (Unit: '000 tonne)
- Figure II-3.1-1 Capacity and output of pure benzene from 2002 to 2007 (Unit: '000 tonne)
- Figure II-3.1-2 Output of coking benzene in China from 2002 to 2007 (Unit: '000 tonne)
- Figure II-3.1-3 The price of coking benzene and oil benzene from 2006 to Jan. 2008 (Unit: RMB/t)
- Figure II-5.1-1 Import and export volume of MA from 2005~2007 (Unit: tonne)
- Figure II-5.1-2 Import and export price of MA in 2005~2007 (Unit: USD/kg)
- Figure II-5.1-3 The total import volume of top 3 MA importers in 2005~2007
- Figure II-5.2-1 MA export volume of 3 producers with the largest export volume 2005~2007 (Unit: tonne)
- Figure III-1-1 Price of MA in recent years (Unit: RMB/t)
- Figure III-1-2 The price of MA and coking benzene (Unit: RMB/t)
- Figure IV-1-1 The consumption volume of MA in China from 2002 to 2007
- Figure IV-1-2 The consumption structure of MA in China from 2002 to 2007 (Unit: tonne)
- Figure IV-2.1-1 The consumption volume of MA in UPR industry from 2002 to 2007 (Unit: tonne)
- Figure IV-2.2-1 The consumption volume of MA in BDO, THF, etc. (Unit: tonne)
- Figure IV-2.2-1 The consumption volume of MA in coating (Unit: tonne)
- Figure IV-2.4-1 The consumption volume of MA in tartaric acid from 2002 to 2007 (Unit: tonne)
- Figure IV-2.5-1 The consumption volume of MA in lubricant additives (Unit: tonne)
- Figure IV-2.6-1 The consumption volume of MA in pesticides (Unit: tonne)
- Figure IV-2.7-1 The consumption volume of MA in succinic acid in China
- Figure V-1-1 Capacity and apparent consumption of MA in China from 2002 to 2007 (Unit: tonne)
- Figure V-1-2 Capacity of hydrofining benzene from 2005 to 2008 (Unit: tonne)
- Figure V-1-3 Price of hydrofining benzene and pickling benzene in 2004~2006 (Unit: RMB/t)
- Figure V-2-1 Forecast of MA production in China in the next 5 years (Unit: tonne)
- Figure V-2-2 Forecast of MA consumption in China in the next 5 years (Unit: tonne)

COMPANIES MENTIONED

Tianjin Zhonghe Chemical Engineering Co., Ltd.; Jiangsu Changzhou Yabang Chemical Co., Ltd.; Shanxi Hengqiang Chemical Co., Ltd.; Tianhe Resin Co., Ltd.; Jiangsu Changzhou Huari New Material Co., Ltd

I would like to order:

Product name: Maleic Anhydride Market Research (China)
Product link: <https://marketpublishers.com/r/M94535E15B6EN.html>
Product ID: M94535E15B6EN
Price: US\$ 3,500.00 (Single User License / Electronic Delivery) (The price excludes 8% VAT)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: office@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <https://marketpublishers.com/r/M94535E15B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
E-mail:
Company:
Address:
City:
Zip/Post Code:
Country:
Tel:
Fax:
Your message:

* All fields are required

Customer Signature _____

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms_conditions.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**