

Investment Analysis of China's Pesticide Industry

<https://marketpublishers.com/r/I8C3FAE45F7EN.html>

Date: December 2018

Pages: 77

Price: US\$ 2,700.00 (Single User License)

ID: I8C3FAE45F7EN

Abstracts

China's pesticide industry plays an important role in global market. Since the more and more frequent cooperation and exchanges between domestic and overseas' pesticide players, this report had been finished with full functions:

It could be used for enterprises financing and foreign merchants cooperation;

It could provide reference information for both domestic and foreign investors who are seek for proper investees or cooperators;

It will provide as feasibility study report for foreign investor, and guide them to know what and how to invest in China's pesticide market;

It could let players in Chinese pesticide industry knew clearly about what had happened and what is ongoing, and then seize developing chance timely.

The investment in China's pesticide industry is based on the following reasons:

Under the serious situation of population expansion and limited farmland in the world, grain supply may be tight, so pesticides will continue to have an important position in global agriculture.

It is predicted that the global pesticide sales value will reach USD85,000 million in 2020 with a CAGR ('13-'20) of 5.31%.As the largest pesticide technical supplier and exporter in the world, Chinese pesticide enterprises will benefit much from this.

In the past decades, the pesticide output, sales value and pesticide trade in

Chinese pesticide industry kept increasing.

The sales profit margin had rebounded to some extent in recent two years.

In the past few years, many changes have occurred in Chinese pesticide industry. And thus have many new investment opportunities. What is the major melody in this stage? What are the development trends? Which areas will be good choice for investors? Who are good cooperators or investees for you? This report will give you clear information in the following aspects:

Position of Chinese pesticide industry in the world: including global and Chinese market size; pesticide trade; pesticide enterprises; etc.

Changes in China's pesticide industry: pesticide consumption in China; pesticide products structure; merging and reorganization; pesticide E-business Vs traditional distribution channels; etc.

Off-patent pesticide in global market;

Ranking of domestic listed pesticide enterprises

Analysis of listed pesticide enterprises

Contents

1 KEY INVESTMENT POINTS

2 INDUSTRY ENVIRONMENT

- 2.1 Rigid demand
- 2.2 Position of Chinese pesticide industry in the world
 - 2.2.1 Pesticide market size
 - 2.2.2 Pesticide trade
 - 2.2.3 Pesticide enterprises

3 CHANGES IN CHINA'S PESTICIDE INDUSTRY

- 3.1 Domestic pesticide consumption volume may stop increasing in the future
- 3.2 Adjustment of pesticide products structure
- 3.3 Merging and reorganization
- 3.4 Pesticide E-business Vs traditional distribution channels
- 3.5 Off-patent pesticides will bring many opportunities in the next five years

4 PERFORMANCE OF CHINA'S LISTED PESTICIDE INDUSTRY IN 2014

- 4.1 Ranking of 21 domestic listed pesticide enterprises in 2014
 - 4.1.1 List of China's listed pesticide enterprises
 - 4.1.2 By revenue
 - 4.1.3 By net profit
 - 4.1.4 By operation profit
 - 4.1.5 By net cash flows from operating activities
 - 4.1.6 By total assets
 - 4.1.7 By revenue and gross profit margin of pesticide business
 - 4.1.8 By R&D investment
- 4.2 Analysis of listed pesticide enterprises
 - 4.2.1 Zhejiang Wynca Chemical Group Co., Ltd.
 - 4.2.2 Nanjing Redsun Co., Ltd.
 - 4.2.3 ENN Ecological Holdings Co., Ltd.
 - 4.2.4 Huapont-Nutrichem Co., Ltd.
 - 4.2.5 Nantong Jiangshan Agrochemical & Chemicals Co., Ltd.
 - 4.2.6 Jiangsu Yangnong Chemical Co., Ltd.
 - 4.2.7 Hubei Sanonda Co., Ltd.

- 4.2.8 Lianhe Chemical Technology Co., Ltd.
- 4.2.9 Shenzhen Noposion Agrochemical Co., Ltd.
- 4.2.10 Shandong Shengli Co., Ltd.
- 4.2.11 Jiangsu Huifeng Agrochemical Co., Ltd.
- 4.2.12 Zhejiang Shenghua Biok Biology Co., Ltd.
- 4.2.13 Jiangsu Changqing Agrochemical Co., Ltd.
- 4.2.14 Lier Chemical Co., Ltd.
- 4.2.15 Jiangsu Lanfeng Bio-Chemical Co., Ltd.
- 4.2.16 CEFC Anhui International Holding Co., Ltd.
- 4.2.17 Hefei Fengle Seed Co., Ltd.
- 4.2.18 Hunan Haili Chemical Industry Co., Ltd.
- 4.2.19 Zhejiang Qianjiang Biochemical Co., Ltd.
- 4.2.20 ABA Chemicals Corporation
- 4.2.21 Zibo Wanchang Science and Technology Co., Ltd.
- 4.2.22 Sinochem International Corporation

List Of Tables

LIST OF TABLES

Table 2.1-1 Harvested area, grain output and the yield per unit area of grain in the world, 1965-2010

Table 2.2.3-1 Sales value of top 6 pesticide enterprises in the world, 2009-2014

Table 3.2-1 Market value of major products of fungicides in the world, 2003-2011

Table 3.2-2 Market value of major herbicide products in the world, 2003-2011, million USD

Table 3.2-3 Major products of insecticides in the world, by global sales value above USD100 million, 2003-2012

Table 3.3-1 Number of M&A cases in Chinese pesticide industry, 2011-2014

Table 3.3-2 Target and progress of M&A in Chinese pesticide industry, 2015

Table 3.5-1 Pesticides to come off-patent in 2015-2020

Table 4.1.1-1 New listed pesticide enterprises in China, 2013-2015

Table 4.1.1-2 List of major listed pesticide enterprises in China, 2014

Table 4.1.1-3 Number of listed pesticide listed enterprises by province/region in China, 2014

Table 4.1.2-1 Revenue of 22 listed pesticide enterprises in China, 2014

Table 4.1.3-1 Net profit of 22 listed pesticide enterprises in China, 2014

Table 4.1.4-1 Operation profit of 22 listed pesticide enterprises in China, 2014

Table 4.1.5-1 Net cash flows from operating activities of 22 listed pesticide enterprises in China, 2014

Table 4.1.6-1 Total assets of 22 listed pesticide enterprises in China, 2014

Table 4.1.7-1 Revenue and gross profit margin of 22 listed pesticides enterprises' pesticides business (including pesticides intermediates), 2014

Table 4.1.8-1 R&D investment of 22 listed pesticide enterprises in China, 2014

Table 4.2.1-1 Revenue and gross profit margin of Zhejiang Wynca by product, 2014

Table 4.2.1-2 Revenue of Zhejiang Wynca by region, 2014

Table 4.2.2-1 Revenue and gross profit margin of Nanjing Redsun by region, 2013 and 2014

Table 4.2.3-1 Revenue of ENN-EC by region, 2014

Table 4.2.4-1 Revenue and gross profit margin of Huapont-Nutrichem by region, 2013 and 2014

Table 4.2.5-1 Revenue of Nantong Jiangshan by region, 2014

Table 4.2.6-1 Pesticide sales volume (converted to 100%) of Jiangsu Yangnong, 2014

Table 4.2.6-2 Revenue of Jiangsu Yangnong by region, 2014

Table 4.2.7-1 Revenue and gross profit margin of Sanonda by regions, 2013 and 2014

Table 4.2.8-1 Revenue of Lianhe Chemical by region, 2014

Table 4.2.9-1 Revenue and gross profit margin of Noposion by region, 2013 and 2014

Table 4.2.11-1 Revenue and gross profit margin of Jiangsu Huifeng by region, 2013 and 2014

Table 4.2.12-1 Revenue of Shenghua Biok by region, 2014

Table 4.2.13-1 Revenue and gross profit margin of Jiangsu Changqing by region, 2013 and 2014

Table 4.2.14-1 Revenue and gross profit margin of Lier Chemical by region, 2013 and 2014

Table 4.2.15-1 Revenue of Jiangsu Lanfeng by region, 2013 and 2014

Table 4.2.16-1 Revenue and gross profit margin of CEFC International by region, 2013 and 2014

Table 4.2.17-1 Revenue and gross profit margin of Hefei Fengle by region, 2013 and 2014

Table 4.2.18-1 Revenue of Hunan Haili by regions, 2014

Table 4.2.19-1 Revenue of Qianjiang Biochemical by region, 2014

Table 4.2.20-1 Revenue and gross profit margin of ABA Chemicals by region, 2014

Table 4.2.21-1 Revenue and gross profit margin of Zibo Wanchang by region, 2014

Table 4.2.22-1 Revenue and gross profit margin of pesticide intermediates business of Sinochem International, 2013 and 2014

Table 4.2.22-2 Revenue and growth rate of Sinochem International by region, 2014

List Of Figures

LIST OF FIGURES

- Figure 2.1-1 Global population, 1957-2050
- Figure 2.1-2 The population of China, 2004-2050
- Figure 2.1-3 Grain gap between supply and demand in the world, 1996-2013
- Figure 2.1-4 Grain inventory consumption ratio in the world, 1996-2014
- Figure 2.2.1-1 Market value of global pesticide market, 1960-2020
- Figure 2.2.1-2 Sales value of China's pesticide industry, 2005-2014
- Figure 2.2.1-3 Pesticide output (converted to 100% technical) in China, 2000-2014
- Figure 2.2.1-4 Pesticide consumption volume (converted to 100% technical) in China, 2010-2015
- Figure 2.2.1-5 Sales profit margin in China's pesticide industry, 2004-2014
- Figure 2.2.2-1 Pesticide import by volume and value in China, 2010-2014
- Figure 2.2.2-2 Pesticide export by volume and value in China, 2010-2014
- Figure 2.2.3-1 Number changes of pesticide producers in China, 2010-2014
- Figure 2.2.3-2 Total sales value of pesticide enterprises in China, 2010-2014
- Figure 3.2-1 Sales value of organophosphorus, pyrethroid, carbamate and neonicotinoid insecticides in the world, 2006-2011
- Figure 3.4-1 Netizens in rural and town in China, 2005-2014
- Figure 4.2.1-1 Revenue and net profit of Zhejiang Wynca, 2010-2014
- Figure 4.2.1-2 Revenue and gross profit margin of pesticide business of Zhejiang Wynca, 2010-2014
- Figure 4.2.2-1 Revenue and net profit of Nanjing Redsun, 2009-2014
- Figure 4.2.2-2 Main business structure of Nanjing Redsun by revenue, 2014
- Figure 4.2.2-3 Revenue and gross profit margin of pesticide business of Nanjing Redsun, 2009-2014
- Figure 4.2.3-1 Revenue and net profit of ENN-EC, 2009-2014
- Figure 4.2.3-2 Main business structure of ENN-EC by revenue, 2014
- Figure 4.2.3-3 Revenue and gross profit margin of pesticide business of ENN-EC, 2009-2014
- Figure 4.2.4-1 Revenue and net profit of Huapont-Nutrichem, 2009-2014
- Figure 4.2.4-2 Main business structure of Huapont-Nutrichem by revenue, 2014
- Figure 4.2.4-3 Revenue and gross profit margin of pesticide business of Huapont-Nutrichem, 2012-2014
- Figure 4.2.5-1 Revenue and net profit of Nantong Jiangshan, 2009-2014
- Figure 4.2.5-2 Main business structure of Nantong Jiangshan by revenue, 2014
- Figure 4.2.5-3 Revenue and gross profit margin of pesticide business of Nantong

Jianshan, 2009-2014

Figure 4.2.6-1 Revenue and net profit of Jiangsu Yangnong, 2009-2014

Figure 4.2.6-2 Main business structure of Jiangsu Yangnong by revenue, 2014

Figure 4.2.7-1 Revenue and net profit of Sanonda, 2009-2014

Figure 4.2.7-2 Main business structure of Sanonda by revenue, 2014

Figure 4.2.8-1 Revenue and net profit of Lianhe Chemical, 2009-2014

Figure 4.2.8-2 Main business structure of Lianhe Chemical by revenue, 2014

Figure 4.2.8-3 Revenue and gross profit margin of pesticide intermediates business of Lianhe Chemical, 2009-2014

Figure 4.2.9-1 Revenue and net profit of Noposion, 2009-2014

Figure 4.2.9-2 Main business structure of Noposion by revenue, 2014

Figure 4.2.9-3 Revenue and gross profit margin of pesticide formulation business of Noposion, 2009-2014

Figure 4.2.10-1 Revenue and net profit of Shandong Shengli, 2009-2014

Figure 4.2.10-2 Main business structure of Shandong Shengli by revenue, 2014

Figure 4.2.10-3 Revenue and gross profit margin of pesticide business of Shandong Shengli, 2010-2014

Figure 4.2.11-1 Revenue and net profit of Jiangsu Huifeng, 2009-2014

Figure 4.2.11-2 Main business structure of Jiangsu Huifeng by revenue, 2014

Figure 4.2.11-3 Revenue and gross profit margin of pesticide business of Jiangsu Huifeng, 2009-2014

Figure 4.2.12-1 Revenue and net profit of Shenghua Biok, 2009-2014

Figure 4.2.12-2 Main business structure of Shenghua Biok by revenue, 2014

Figure 4.2.12-3 Revenue and gross profit margin of pesticide business of Shenghua Biok, 2009-2014

Figure 4.2.13-1 Revenue and net profit of Jiangsu Changqing, 2009-2014

Figure 4.2.13-2 Main business structure of Jiangsu Changqing by revenue, 2014

Figure 4.2.13-3 Revenue and gross profit margin of pesticide business of Jiangsu Changqing, 2009-2014

Figure 4.2.14-1 Revenue and net profit of Lier Chemical, 2009-2014

Figure 4.2.14-2 Main business structure of Lier Chemical by revenue, 2014

Figure 4.2.14-3 Revenue and gross profit margin of pesticide formulation business of Lier Chemical, 2009-2014

Figure 4.2.15-1 Revenue and net profit of Jiangsu Lanfeng, 2009 -2014

Figure 4.2.15-2 Main business structure of Jiangsu Lanfeng by revenue, 2014

Figure 4.2.15-3 Revenue and gross profit margin of pesticide business of Jiangsu Lanfeng, 2010-2014

Figure 4.2.16-1 Revenue and net profit of CEFC International, 2009-2014

Figure 4.2.16-2 Main business structure of CEFC International by revenue, 2014

Figure 4.2.16-3 Revenue and gross profit margin of pesticide business of CEFC International, 2009-2014

Figure 4.2.17-1 Revenue and net profit of Hefei Fengle, 2009-2014

Figure 4.2.17-2 Main business structure of Hefei Fengle by revenue, 2014

Figure 4.2.17-3 Revenue and gross profit margin of pesticide business of Hefei Fengle, million USD, 2009-2014

Figure 4.2.18-1 Revenue and net profit of Hunan Haili, 2009-2014

Figure 4.2.18-2 Main business structure of Hunan Haili by revenue, 2014

Figure 4.2.18-3 Revenue and gross profit margin of pesticide business of Hunan Haili, 2009-2014

Figure 4.2.19-1 Revenue and net profit of Qianjiang Biochemical, 2009-2014

Figure 4.2.19-2 Main business structure of Qianjiang Biochemical by revenue, 2014

Figure 4.2.19-3 Revenue and gross profit margin of pesticide business of Qianjiang Biochemical, 2009-2014

Figure 4.2.20-1 Revenue and net profit of ABA Chemicals, 2009-2014

Figure 4.2.20-2 Main business structure of ABA Chemicals by revenue, 2014

Figure 4.2.20-3 Revenue and gross profit margin of pesticide intermediate business of ABA Chemicals, 2009-2014

Figure 4.2.21-1 Revenue and net profit of Zibo Wanchang, 2010-2014

Figure 4.2.21-2 Main business structure of Zibo Wanchang by revenue, 2014

Figure 4.2.21-3 Revenue and gross profit margin of pesticide intermediates business of Zibo Wanchang, 2010-2014

Figure 4.2.22-1 Revenue and net profit of Sinochem International, 2010-2014

Figure 4.2.22-2 Main business structure of Sinochem International by revenue, 2014

COMPANIES MENTIONED

Zhejiang Wynca Chemical Group Co., Ltd.

Nanjing Redsun Co., Ltd.

Huapont-Nutrichem Co., Ltd.

I would like to order

Product name: Investment Analysis of China's Pesticide Industry

Product link: <https://marketpublishers.com/r/l8C3FAE45F7EN.html>

Price: US\$ 2,700.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l8C3FAE45F7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970