

Herbicide Market Research (China)



Phone: +44 20 8123 2220
Fax: +44 207 900 3970
office@marketpublishers.com
<https://marketpublishers.com>

Herbicide Market Research (China)

Date:	September 22, 2007
Pages:	129
Price:	US\$ 5,000.00 (The price excludes 8% VAT)
ID:	H34894AEB7FEN

This report penetrates into Chinese herbicides industry, and discloses the market and production for herbicides (weed killers) and crop plantation in China. With the globalization of this market, Chinese herbicides industry is booming and plays more and more important roles in the world. For example, Chinese glyphosate, paraquat, acetochlor, butachlor, and 2,4-D account for large shares of the world market.

On the production side, competitors and strategic planners concerning the Chinese herbicide market face a number of questions. What is the competitiveness of Chinese herbicides industry? Who is the strong supplier of herbicides in China? What are the key factors affecting the Chinese herbicides industry? What is the trend of Chinese herbicides in the near future? How does China adjust the crop planting structure?

On the demand side, this report also analyses the import and export situation of Chinese herbicides, and estimates the domestic demand according with the planting area of major crops. The report answers the following questions: What is the dollar value of the exports of China's herbicides, and what is their export volume? What's the export price of China's herbicides? Which countries are the largest buyers? What is the import value of these herbicides, and which countries are the largest suppliers?

Table of Content

Executive summary
Methodology & sources

I MARKET INDICATOR

- I-1 Brief introduction to agricultural industry in China
 - I-1.1 Overview
 - Planting area and its distribution
 - Crop structure
 - Output
 - I-1.2 Brief introduction to major crops
 - Wheat
 - Rice
 - Corn
 - Cash Crop
 - I-1.3 Policies
- I-2 Brief introduction to urbanization situation in China
- I-3 Transfer situation of the young labor power in country and its influencing on agricultural industry
- I-4 Overview of plant protection in China
 - Natural disaster
 - Biological disaster
 - Chinese solution

II BRIEF INTRODUCTION TO HERBICIDES INDUSTRY IN CHINA

- II-1 Brief introduction to the industry scale of herbicide
- II-2 Overview of herbicides technical (molecular) in China
 - Glyphosate
 - Acetochlor
 - Paraquat
 - Butachlor
 - Propanil
 - Others, Including 2,4-D, Alachlor and Metolachlor
- II-3 Overview of herbicides formulations in China
 - Species
 - Technology innovations and off-patent technical and formulations
 - Packaging
- II-4 Summary of producers
- II-5 Brief introduction to the projects under construction of herbicide in China
- II-6 Conflict between herbicide and environment protection
 - Hazard caused in the process of herbicides production
 - Hazard caused in the process of herbicides use
 - Methodology to solve the environment problems caused by herbicide
- II-7 Herbicide industry in major production regions
 - Jiangsu Province
 - Zhejiang Province
 - Shandong Province
- II-8 Registration of herbicide species from oversea companies and domestic companies

III TRADE SITUATION OF HERBICIDES IN THE PAST THREE YEARS

- III-1 Volume & value
- III-2 Destination & origin
- III-3 Major exporters & importers

IV THE USE OF HERBICIDES IN CHINA

- IV -1 Overview
- IV -2 Market size and share of difference kinds of herbicides in China
- IV -3 Market size and share of herbicides in each major crop
 - Rice
 - Corn
 - Wheat
 - Cash Crop
- IV-4 Distribution channels of herbicides in China
- IV-5 Peasants/farmers' inclines in choosing herbicides

V PRICE IN THE PAST AND PRICING TREND IN THE FUTURE

- V-1 Price of active herbicide species and their pricing policies
- V-2 Key factors influencing price
- V-3 Pricing trend in the future

VI COMPETITIVENESS LANDSCAPE

- VI-1 Competitiveness between Chinese and overseas herbicides
- VI-2 Competitive strategies & activities of key players in China
- VI-3 Commercial opportunity

VII INDUSTRY TRENDS & FORECASTS

VIII-1 Key factors and driven forces for the development of Chinese herbicides

VIII-2 Future forecast on herbicides in China in the next five years

- Supply and demand
 - Import & export
 - Species & formulations
 - Breakthrough and growing points
- VIII Conclusion and recommendation

IX APPENDIX: PROFILE APPENDIX: PROFILE OF MAJOR PRODUCERS IN CHINA

IX-1 Active Top 30 manufacturers

IX-1-1 Zhejiang Xin'an Chemical Industrial Group Co.,Ltd

.....

IX-1-30 Pesticides Plant of Zhejiang Fertilizer & Pesticides (Group) Co., Ltd.

IX-2 Site visited report

IX-2-1 Shenzhen Changzhi Technology Co., Ltd.

LIST OF TABLES

Table I-1.1.1 Planting area in China in 2005

Table I-1.1.2 Crop structure in China

Table I-1.1.3 Output of major crops in China the past few years. (Unit: tonne)

Table I-4.1 Disaster area and afflicted area of crops in China

Table II-2.2-1 Current Production Situation of Herbicide (volume is calculated by active ingredient)

Table II-2.2.1-1 Capacity and Output of Glyphosate Technical in the Past Years

Table II-2.2.1-2 Key Chinese Manufacturers of Technical Glyphosate in 2007

Table II-2.2.2-1 Output of Technical Acetochlor in China in the Past Years

Table II-2.2.2-2 Key Chinese Manufacturers of Technical Acetochlor in 2007

Table II-2.2.3-1 Key Chinese Manufacturers of Paraquat Technical in 2007

Table II-2.2.4-1 Key Chinese Manufacturers of Butachlor Technical in 2007

Table II-2.2.5-1 Key Chinese Manufacturers of Technical Propanil in 2007

Table II-2.2.6-1 Key Chinese Manufacturers of Technical Alachlor in 2007

Table II-2.2.6-2 Key Chinese Manufacturers of Technical Metolachlor in 2007

Table II-3-1 Glyphosate formulations species and number of producers in China

Table II-3-2 off-patent-Herbicides

Table II-3-3 off-patent-Herbicides

Table II-3-3 off-patent - Herbicide compositions based on biscalbamates and method of utilizing them as herbicides

Table II-3-4 off-patent - Preparation compositions, content and utilization of sulfonylarea herbicides

Table II-3-5 off-patent herbicidal compositions based on a glyphosate type and a phenoxybenzoic type and method for undesirable plants treatment using these compositions

Table II-3-6 off-patent - Improved glyphosate formulations

Table II-3-7 Solid or semi-solid parataf preparation and its preparing method

Table II-3-8 Re-compounded metolachlor-pyrazosulfuron-ethyl preparation

Table II-3-9 Acylamide, Atrazine and paraquat compounded weedicide and preparation process thereof

Table II-3-10 Soluble solid glyphosate preparation

Table II-3-11 Acetochlor microemulsion and prep.thereof

Table II-3-12 Ammonium ethoxalate and ethoxyfluoro oxal ether mixture and producing method thereof

Table II-4-1 List of the numbers of herbicides producers

Table II-4-2 List of Top 30 active herbicides producers in China

Table II-4-3 List of the output of Top 30 active herbicides producers in China

Table II-5-1 New pain for glyphosate capacity expansion during the 11th-Five year period

TableII-7-1 the output of herbicide in Jiangsu province in recent year, tones

TableII-7-2 List of Major Herbicide producers in Jiangsu province

TableII-7-3 List of Top 7 herbicides producers in Zhejiang province

Table II-7-4 List of top 5 herbicides producers in Shandong province

Table II-8-1 The registration of major herbicides species in China

TableIII-1-1 Volume &value of exported herbicides from 2004 to 2006, tonnes & USD/tonnes

Table III-1-2 Volume &value of imported herbicides from 2004 to 2006, tonnes & USD/tonnes

Table III-1-3 the Exp. &Imp. situation of glyphosate

Table III-2-1 The destination of herbicides export in 2006

Table III-2-2 the destination of herbicides export in 2005

Table III-2-3 the destination of herbicides export in 2004

Table III-2-4 the origin of herbicides import in 2005

Table III-2-5 the origin of herbicides import in 2004

Table III-3-1 the major exporters of herbicides in 2006

Table III-3-2 the major exporters of herbicides in 2005

Table III-3-3 the major exporters of herbicides in 2004

Table III-3-4 the major importers of herbicides in 2006

Table III-3-5 the major importers of herbicides in 2005

Table III-3-6 the major importers of herbicides in 2004

Table IV-1.1 Chemical weeding area in China in the past few years

Table IV-2.1 Consumption of herbicide in China (2006)

Table V-4-1 Comparison of Five Domestic Sales Channels

Table V-2-1 Coefficient of Key Factors

TableV-3-1 the pricing trend of major species of herbicides form 2007 to 2010

Table VII -2-1 Prediction of herbicide supply and domestic demand in 2007-2012

Table VIII-1 the proportion of herbicide in pesticide industry from 2002 to 2006

Table V-1.02-1 Nantong Jiangshan's majority subsidiaries

Table V-1.02-4 Specification of glyphosate produced by Nantong Jiangshan

LIST OF FIGURES

Figure I-1.1.1 Map of China

Figure I-1.2 Change of crop planting area in the past few years

Figure I-1.2.1 Distribution of wheat planting in China

Figure I-1.2.4 Distribution of rice planting in China

Figure I-1.2.3 Rice planting area and its output in China

Figure I-1.2.5 Distribution of corn planting in China

Figure I-1.2.6 Corn planting area and output in China in the past few years

Figure I-2.1 Urbanization rate in China

Figure II-2.2-1 Capacity and Output of Herbicide in the Past Years

Figure II-2.2-1 Herbicide output in China from 2002 to 2006

Figure II-7-1 Herbicide output in Jiangsu province from 2002 to 2006

Figure II-7-2 Products structure of herbicide in Jiangsu province

FigureII-7-3 Herbicide output in Zhejiang province from 2002 to 2006

Figure II-7-4 Herbicide output in Shandong province from 2002 to 2006

Figure III-1-1 Volume of herbicides export & import from 2004 to 2006, tonnes

Figure V-3.1 Share of herbicide use in China.

Figure V-4-1 Distribution Channel of Pesticides in China

Figure V-1-1 The average price of glyphosate and its related products in China (Unit: RMB/t)

Figure V-1-2 The average price of acetochlor in China (Unit: RMB/t)

Figure V-1-3 The average price of atrazine in China (Unit: RMB/t)

Figure V-1-4 The average price of paraquat in China (Unit: RMB/t)

COMPANIES MENTIONED

Zhejiang Xin'an Chemical Industrial Group Co.,Ltd, Zhejiang Changxing Zhongshan Chemical Industry Co., Ltd., Syngenta (Nantong) Crop Protection Co., Ltd., Jiangsu Zhenjiang Jiangnan Chemical Co., Ltd., Jiangsu Nantong Jiangshan Agrochemical & Chemical Co., Ltd. Etc.

I would like to order:

Product name: Herbicide Market Research (China)
Product link: <https://marketpublishers.com/r/H34894AEB7FEN.html>
Product ID: H34894AEB7FEN
Price: US\$ 5,000.00 (Single User License / Electronic Delivery) (The price excludes 8% VAT)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: office@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <https://marketpublishers.com/r/H34894AEB7FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
E-mail:
Company:
Address:
City:
Zip/Post Code:
Country:
Tel:
Fax:
Your message:

* All fields are required

Customer Signature _____

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms_conditions.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**