

Herbicide Industry Trends in China

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Abstracts

China's herbicide industry has gained fast development over the past few years and its major achievements are as follows:

The output value of herbicide industry has increased to USD22,225 million in 2013, with a CAGR ('08-'13) of 30.93%.

The output of herbicides has reached 1.75 million tonnes in 2013, with a CAGR('08-'13') of 20.25%.

Herbicide industry has been the most dominant category in pesticide industry. The output of herbicide technical captured about 55% of that of the total output of pesticide technicals in China in 2013.

Herbicide export volume and export value in 2013 respectively reached around 1.31 million tonnes and USD6.47 billion, up about 21.1% and 43.7% respectively compared with 2012.

The industrial concentration had been improved further. There were 12 cases of pesticide enterprises' mergers and reorganization in 2013.

The herbicide products become more environmentally friendly and lower toxic; high toxic herbicides has been gradually eliminated.

The top enterprises in herbicide industry are becoming bigger and stronger.

Also, China's herbicide industry has been going in a more prosperous, more reasonable and more eco-friendly way over the past few years: herbicide enterprises have been

more competitive and the business size of herbicide enterprises has been expanding; position in the world has been more and more important; product structure of herbicides has been more reasonable; the industry concentration has been enhanced; herbicide products have become more environmentally friendly and more effective. This is expected to continue in the coming years.

This report illustrates herbicide industry's expanding situation in China over the past few years and its trend in the next few years. The herbicide industry structure and some industry dynamics are explained in detail. The major contents of this report include:

Output value of herbicide industry

Herbicide industry structure

Dynamics of benchmarking enterprises

Analysis

Trend of herbicide industry

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