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Global Commercial Opportunities Derived from Glyphosate Industry

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Abstracts

Glyphosate has witnessed stunningly fast development since 2007, boosting the development of its upstream products including DEA, glycine, IDAN, DMP, etc.

What is the future development trend of glyphosate supply and demand?

How about the current and future competition of the three glyphosate production routes?

What about the supply and demand of main raw materials of glyphosate globally?

Is glyphosate production going to transfer from China and the U.S. to other countries?

Whether Chinese glyphosate production will transfer from East China to West China?

What opportunities will arise from the future development of glyphosate industry? ……

With the above doubts, CCM starts this research on global commercial opportunities derived from glyphosate industry.

This intelligent report, finished by CCM international in May 2011, conducts opportunity

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analysis of glyphosate upstream industries based on the projection of the future development of global industry from the aspects of supply, demand, possible transfer, technology innovation, etc..

This report is comprised of three chapters, namely

Global glyphosate technical supply & demand and technology;

Global supply & demand and consumption of upstream products of glyphosate including DEA, ethylene oxide, IDAN, glycine, yellow phosphorus, DMP, phosphorus trichloride, chlor

alkali, methanol, etc.;

Opportunities and recommendations for market participants involved in petrochemical industry, natural gas chemical industry, phosphorus industry, coal industry, chlor

alkali industry, etc.

This report mainly focuses on the following aspects:

Analysis of supply and demand of glyphosate technical, 2006-2020;

Introduction and comparison of different production routes of glyphosate;

Projection of glyphosate supply by route, 2011-2020;

Projection of possible transfer of glyphosate production in the world in the future;

Introduction of supply & demand and consumption of glycine, IDAN, DEA, ethylene oxide, paraformaldehyde, yellow phosphorus, phosphorus trichloride, dimethyl phosphite, chlor

alkali, and methanol, 2006/2008

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2010, 2011

2020;

Analysis of upstream opportunities derived from global glyphosate development.

Who need to subscribe?

Glyphosate producers paying close attention to global glyphosate supply & demand, glyphosate consumption distribution, as well as future development trend, possible capacity transfer, etc.

Investors who attach importance to current and future global glyphosate supply and demand, competition among different glyphosate production routes, current technology development level and future development trends, possible capacity transfer, etc.

Petrochemicals (ethylene, ethylene oxide/ethylene glycol, ethanolamine) suppliers who want to know global DEA supply and demand, historic and future DEA route glyphosate production, technology comparison between DEA route and the other two routes, opportunities derived, etc.

Natural gas chemicals (HCN, IDAN) suppliers who want to know IDAN supply and demand globally and in China, historic and future IDAN route glyphosate production, current technology level of IDAN route, technology comparison of three production routes, opportunities derived, etc.

Phosphorus chemicals (yellow phosphorus, phosphorus trichloride, dimethyl phosphite) suppliers who want to grasp supply and demand of these products globally, historic and future AEA route glyphosate production, current technology level of AEA route, technology comparison of three production routes, opportunities derived, etc.

Analysts and consultants trying to gain insight into global supply, demand, and technology level of glyphosate, supply & demand and consumption of upstream products of glyphosate, as well as future development trends of all products mentioned in this report.

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Contents

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IV OPPORTUNITIES DERIVED FROM DEVELOPMENT OF GLOBAL GLYPHOSATE INDUSTRY -INVESTMENT AND UPSTREAM RAW MATERIALS

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List Of Tables

LIST OF TABLES

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Table IV-5.3.3-1 Global consumption of methanol in different routes glyphosate production, 2010

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List Of Figures

LIST OF FIGURES

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