

# Future of Yellow Phosphorus in China (Executive Summary)

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Date: July 2014

Pages: 1

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ID: F574380956BEN

## Abstracts

The Executive Summary of Future of Yellow Phosphorus in China comes from CCM's report Future of Yellow Phosphorus in China, which is finished in August 2014.

In order to protect the domestic phosphorus ore resources and promote the development and structural adjustment of the domestic phosphorus chemical industry, China canceled the export rebate for yellow phosphorus and levied export tariffs on it in 2005. As a result, the export volume decreased obviously from 2009. The restriction on production and export of yellow phosphorus in China will be a long-term trend. Viewing from another perspective, this may prompt the further processing of yellow phosphorus and development of high value-added phosphorus chemicals in the country, which is beneficial for the upgrading and development of the yellow phosphorus industry.

Playing an important role in the global yellow phosphorus industry, China's yellow phosphorus industry is noteworthy. With the description of the general production scale, consumption, export, price and so on of yellow phosphorus, this executive summary briefs you an overview over the yellow phosphorus in China and gives you a general outlook of the industry. Besides, a forecast on supply and demand of the product is provided for a further understanding of the industry's future.

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