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Abstracts

In August, the fungicide TC market was fairly stable, with most product ex-works prices either steady or rising. Overall, prices increased by 0.74% MoM but declined by 5.75% YoY.

In August, prices for most major raw materials used in fungicides declined, with only a few seeing significant increases, averaging a month-on-month rise of 2.33%.

On 30 July, an explosion occurred at Hunan Solarchem's triazole workshop, which may result in a factory shutdown of at least six months, significantly impacting the triazole market.

On 7 Aug., the environmental impact report of Zhejiang Nanjiao's novel green high-efficacy environmentally-friendly pesticide TC project (Phase I) was publicised to be approved, which included adding production capacity for 1,500 t/a SDHI fungicides.

On 5 Aug., 2024, EI report (revised) for Lanzhou Tuoqiu's 12,100 t/a active pharmaceutical ingredients, pesticide and pharmaceutical intermediates project was to be approved, which includes building three new production lines for fungicides tebuconazole, azoxystrobin, and trifloxystrobin.

On 8 Aug., China released an action plan for the strengthening of carbon peak and carbon neutrality standards and measurement systems for 2024–2025, aiming to bolster the position of its industrial products amid rising risks of hidden trade barriers in key markets.

On 26 Aug., Guangdong released the Guangdong Methane Emission Control Work Plan to enhance methane emission control.

On 25 July, ICAMA publicised the 8th-batch pesticides that it had planned to approve of registration, which includes 51 fungicide products, with the majority being SC formulations and of low toxicity.

On 29 July, the Guangdong Agricultural Pest and Disease Warning and Control Centre

forecasted heavy pest and disease occurrences on crops for the second half of 2024, impacting approximately 11.33 million ha. In July 2024, exports of China's fungicide formulations jumped to 21,799.86 tonnes, up 60.03% YoY, with the export value rising by 55.85% YoY to USD100.91 million, despite an average price drop of 2.53% YoY.

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