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### Abstracts

Fungicides China News provides you with real-time intelligence on China's fungicides market.

It is a monthly published newsletter, which can be downloaded in PDF format. The subscription period is yearly, grants the subscriber 12 issues in total.

The rapid development of Chinese agriculture has increased demand for fungicides significantly in recent years, but the industry is now crying out for capital, more advanced technology and higher quality products. China's tightening environmental regulations are also having a great effect on producers.

Fungicides China News will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire fungicides industry chain, from raw materials to end consumption. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

## HEADLINE

On 14 Feb., 2017, the 20th Jiangsu Pesticides and Sprayer Facilities Information & Technology Exchange Meeting was held in Nanjing City, during which the Jiangsu Crop Protection Station disclosed that the total pesticide consumption in Jiangsu is planned to reach 76500 tonnes in 2017, down 500 tonnes YoY, despite the estimated trend of heavier pest & disease occurrence.

In Feb. 2017, the Highlights for Crop Farming Industry 2017 was issued. This may serve as a reference to possible changes in pesticide use this year, as structure of planting is closely linked with that of pesticide consumption.

In 2016, the deficiency of pyraclostrobin TC production tightened its market supply and pushed up its prices. Will this trend continue on into 2017?

In Feb. 2017, a delegation led by Yosuke Tomoi, president of Nihon Nohyaku, paid visits to Sino-Agri Leading and Sipcam China respectively, aiming to consolidate its partnerships with the two companies.

In recent years, thresholds for pesticide production have been raised significantly, with many application for market access declined and lists of enterprises who volunteered to abandon pesticide production publicised. Rather, the state encourages large-scale enterprises to make M&A to integrate market resources.

A significant upward trend was witnessed in the exports of fungicide formulations from China, with rises in both export volume and value.

A total of 16 pesticide technical were registered by global top 20 multinational agrochemical corporations in China in 2016, including 6 herbicides, 5 insecticides and 5 fungicides, according to the CCPIA and the ICAMA.

In Jan. 2017, five fungicide technical registration certificates were issued to five pesticide producers, according to the ICAMA. Particularly, methiadinil TC was registered for the first time in China.

At the very beginning of 2017, Chen Youquan, deputy director of Department of Crop Protection, MOC, gave a brief introduction to the key work of pesticide management in 2017.

In Feb., 2017, the 2017 Air Pollution Control and Prevention Plan for Beijing-Tianjin-Hebei Region and Surroundings (draft) was publicised to solicit public opinions. It is revealed in the plan that all pharmaceutical and pesticide producers would be ordered to suspend production when peak season for heating comes, which is expected to pose great impacts on future development of the whole pesticide industry.

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## **COMPANIES MENTIONED**

Sino-Agri Leading Biosciences Co., Ltd.; Guangdong Geolong Biotechnology Co., Ltd.; Shaanxi Xidahuate Co., Ltd.; ABA Chemicals Corporation; Anhui Guoxing Biochemical Co., Ltd.

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