

Forecast of Fipronil in China

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Abstracts

Fipronil is an outstanding insecticide and has played an important role in pest control in China. However, owing to the harmful effect of fipronil on shellfishes and bees, Chinese government has restricted the use of fipronil in China since 1 October 2009. According to CCM International's market survey, almost all fipronil used on rice has been out of the market in China. However, currently, some fipronil producers still have no production licenses and can evade the government's market supervision through name changes of fipronil. Thus, a small amount of fipronil is still used on rice.

It is known that, after Bayer' fipronil patent expired in June 2008, attracted by fipronil's promising market and fat profit, more domestic companies have taken part in fipronil production, though most of them have no production licenses. Under this situation, most fipronil produced by non-license holders is exported through product name changes. In addition, in order to capture more market share, some fipronil producers also have entered animal health segment and built fipronil production lines in South America.

This report focuses on the forecast of fipronil, and the following points are clearly addressed in the report:

The future trend of fipronil output and export

Market risks and opportunities brought by the restriction on the use of fipronil in China

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