

# Fluorite Reserve and Policy in China

<https://marketpublishers.com/r/F762068D10CEN.html>

Date: July 2018

Pages: 32

Price: US\$ 3,024.00 (Single User License)

ID: F762068D10CEN

## Abstracts

This report reveals fluorite reserves and policies in China in recent years, listing the changes in fluorite reserves and policies. Based on this, the report analyzes the impact of fluorite-related policy changes on the whole industry and predicts the future trends of fluorite production, demand and price.

In 2017, the proven fluorite reserves in the world was about 500 million tonnes, of which more than 260 million tonnes was recoverable reserves. China has the largest proven fluorite reserves in the world. At the same time, China is the largest fluorite producer worldwide in 2017 with the output of 4.03 million tonnes, down by 4.05% compared with that in 2016. On the whole, before 2011, the output of fluorite in China showed an upward trend year by year, but from 2011 to 2017, the output of fluorite declined slightly. The reasons are as below, as the transformation and upgrading of domestic economy is promoted in recent years, several policies concerning fluorite industry have been issued, which further strengthen the regulation on fluorite excavation and production.

CCM lists policies related to export quota and export rebate, market access threshold, mineral exploration right and mining right, taxes, fees, and reserve funds, environmental protection, production safety and foreign investment, and explains them in concrete terms and influences.

The main policies include:

Export quota and export rebate

Exploitation quota and exploitation

Market access threshold

Mineral exploration right and mining right

Rules concerning taxes, fees, and reserve funds

Environmental protection

Production safety

Foreign investment

These policies have great influences on the whole industry. On the one hand, fluorite resources tend to be concentrated in large enterprises. On the other hand, fluorite output has been declining. CCM analyzes the specific reasons and related policies behind the phenomenon.

It is predicted that there are three trends of fluorite in the future.

Output of fluorite is expected to continue the downward trend

Overall demand for fluorite is expected to grow

Fluorite price will continue to rise

## Contents

### **1 OVERVIEW OF FLUORITE RESERVES IN CHINA**

### **2 PRODUCTION OF FLUORITE IN CHINA**

#### 2.1 Major producers of fluorite in China

### **3 RESTRICTION AND INTEGRATION OF FLUORITE SUPPLY IN CHINA**

#### 3.1 Export quota and export situation, 2015–2018

#### 3.2 Exploitation quota and exploitation situation, 2015–2018

#### 3.3 Other policies

#### 3.4 Policy related to fluorine chemical industry in China, 2015–2018

#### 3.5 Policy impact on fluorite industry in China, 2015–2018

### **4 FORECAST ON FLUORITE INDUSTRY**

## List Of Tables

### LIST OF TABLES

Table 1-1 Fluorite reserves and recoverable fluorite reserves in China, 2017, million tonne

Table 1-2 Fluorite producers in major province of China, 2017

Table 2.1-1 Capacity and output of fluorite in China by major producer, 2016–Q1 2018

Table 2.1-2 Fluorite grade and downstream product of major fluorite producer

Table 3.1-1 Exports of fluorite ( $\text{CaF}_2 > 97\%$ ) in China, 2003–2013

Table 3.1-2 Exports of fluorite ( $\text{CaF}_2 \geq 97\%$ ) in China, 2003–2013

Table 3.2-1 The first batch of production line lists in conformity with Fluorite Industry Access Standards

Table 3.2-2 The second batch of production line lists in conformity with Fluorite Industry Access Standards

Table 3.2-3 The third batch of production line lists in conformity with Fluorite Industry Access Standards

Table 3.4-1 Policy related to fluorine chemical industry in China, 2015–2018

## List Of Figures

### LIST OF FIGURES

Figure 1-1 Distribution of proven fluorite reserves in China, 2017

Figure 1-2 Distribution of major fluorite producers in China, 2017

Figure 2-1 Recoverable fluorite reserves in China, 2011–2017

Figure 2-2 Output of fluorite in China, 2011–2017

Figure 3.1-1 Export volume of fluorite ( $\text{CaF}_2 > 97\%$ ) in China, 2013–Q1 2018

Figure 3.1-2 Export volume of fluorite ( $\text{CaF}_2 > 97\%$ ) in China, 2013–Q1 2018

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