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Abstracts

There are hundreds of herbicide varieties in the global market. With the popularization of GM crops all over the world in the past decade, herbicide product structure in China has changed much from 2008 to 2013. Some conventional herbicide products are facing challenges from substitute products. In this issue, first of all, we analyze the competitive herbicide products by their features, application scope, supply and demand, etc. in order to show the situation and factors of their current market, and find the products of higher market potential. As China's herbicides are mostly produced for export, and the global herbicide market influences China's market in a certain extent, then we also analyze some global situation of herbicide products, to help readers to more clearly acquire about the market trends of herbicide products in China.

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Overview

Product structure

Factors for herbicide competition

Competitive herbicides in China

Selective herbicides, nonselective herbicides

Sulfonylurea herbicides, amide herbicides, triazine herbicides, phenoxyacetic acid herbicides, imidazolinone herbicides

Glyphosate, paraquat

Glyphosate, glufosinate ammonium, dicamba, 2,4-D

Glyphosate: the lonely player on the global pesticide stage

Dicamba: the foreseeably outburst variety in the short term

Glufosinate ammonium: the mesozoic product chasing glyphosate

2,4-D: HOPEFUL TO WELCOME ITS SECOND SPRING

Acetochlor, metolachlor

2,4-D, ATRAZINE

Fenoxaprop-P-ethyl, quizalofop-P-ethyl

Nicosulfuron, mesotrione, topramezone

Pyrazosulfuron-ethyl, bensulfuron-methyl

Conclusion

COMPANIES MENTIONED

BASF

Monsanto

Dow Agrosiences LLC

Syngenta

DuPont

Bayer

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