

# Company Profiles of Thirty-six Chinese Agrochemical Manufacturers - Executive Summary

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Date: January 2015

Pages: 1

Price: US\$ 351.00 (Single User License)

ID: C4C7586A464EN

## Abstracts

The Executive Summary comes from CCM's report Company Profiles of Thirty-six Chinese Agrochemical Manufacturers finished in Feb. 2015.

The whole pesticide industry in China is undergoing changes as pushed by the Chinese government's efforts to optimize its pesticide industry's structure and enhance Chinese pesticides' competitiveness in the global market. Statistics show that mergers and acquisitions in the pesticide industry are conducted in order and keep a rising momentum. The number of manufacturers with production qualification mergers reached 12 in 2013 and 18 by the end of Sept. 2014. This is expected to continue in the future.

Manufacturers are striving to find a better way for development by ways of mergers and acquisitions, backward integration, expanding business into other fields, exploring overseas markets, etc.

CCM devotes itself to research on the major pesticide manufactures and help customers to learn about the dynamics of these manufacturers and thus grab brief view of the Chinese pesticide industry.

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