

China's designated chemical parks for pesticide production

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Abstracts

In China, the chemical parks have been improved through standardised development. In Jan. 2022, MARA pointed out five directions for China's chemical industrial parks to facilitate the leap from standardised development to high-quality development in 2021–2025 and 31 key designated chemical parks were identified for the development of pesticide production.

CCM's recent research on 27 provinces/cities shows that chemical parks located in outside eastern provinces have greater potential for pesticide enterprises to develop sustainable large-scale projects in terms of land costs and resources. However, China's pesticide production capacities are mainly distributed in Jiangsu Province, Zhejiang Province and Shandong Province for years, which have stricter environmental protection supervision. Three factors set the tone in entrance assessment for designated industrial parks in major agrochemical production bases, which are environmental protection, production safety and construction of industrial chains.

By Sept. 2022, 597 identified (known as "designated" locally) chemical industrial parks/clusters in China. Primary research ending September also shows that 59 (planning, constructing and operational) projects were located in China's designated chemical parks in Q1-Q3 2022. In particular, those set in Southwest and North China are of higher scale.

In this report, CCM will analyse China's designated chemical parks for pesticide production from the following aspects:

General situation of designated chemical parks in China

Comparison of chemical parks in eastern agrochemical provinces

31 Key chemical parks for pesticide production, 2021–2025

Projects of China's designated industrial parks, Q1–Q3 2022

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