

China Phosphorus Industry Market Report 2016

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Abstracts

This report is about phosphorus industry chain with the adoption of data from CCM's database and other sources, which mainly includes production, price and import & export data of major phosphorus products (phosphorus ore, phosphate fertilizer and yellow phosphorus) in China, to tell you the market dynamics in the past three to five years, and bring you important reference information for decision.

In recent years, phosphorus market is in poor situation at home and abroad. During 2013-2015, both phosphorus ore and yellow phosphorus witnessed a decrease in price. At the same time, the export volume of China's phosphorus ore has been on a downtrend.

Nevertheless, China, a large phosphorus supplier in the world, still produces lots of phosphorus ore and products.

To stimulate the downstream market demand, China has decreased the export tariff on phosphorus ore from 35% in 2015 to 20% in 2016. In 2015, foreign buyers did not need to pay more tariffs for importing phosphate fertilizers in China during China's booming season of phosphate fertilizers according to the 2015 Tariff Implementation Plan issued by the Ministry of Finance of China. That is a driving factor for China's phosphorus products export.

What is the current situation of China's phosphorus market? More detailed information of phosphorus market in China has been unfolded in the report as the following aspects show:

Reserves of phosphorus ore at home and abroad

Output of phosphorus ore in China and some foreign countries, 2011-2015

Price of phosphorus ore in China, 2011-Sept. 2016

Export of phosphorus ore in China, 2012-Aug. 2016

Output of phosphate fertilizers in China, 2011-2015

Price of phosphate fertilizers in China, 2014-March 2016

Export of phosphate fertilizers in China, 2012-Aug. 2016

Capacity and output of yellow phosphorus in China, 2011-H1 2016

Price of yellow phosphorus in China, 2011-Aug. 2016

Export of yellow phosphorus, 2011-H1 2016

Key phosphorus producers in China, 2015

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COMPANIES MENTIONED

Yuntianhua Group Co., Ltd.

Wengfu Group, Guizhou Kailin (Group) Co., Ltd.

Shandong Kingenta Ecological Engineering Co., Ltd.

Shandong Shikefeng Chemical Industry Co., Ltd.

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