

China Pesticide Technical Price Report

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Abstracts

In recent years, output decline in pesticide production has shown normalization in China, which should attribute to policies and measures taken by the Chinese government. China's demand for pesticides has been also declining. As a major pesticide production base, China enjoys sufficient pesticide supply and even experiences overcapacity in quite a few varieties. Consequently, domestic pesticide enterprises have paid more attention to overseas markets in the backdrop of declining domestic demand. As for pesticide consumption in China, it is expected that the consumption will depend more on foreign market in the future.

As known to all, oversupply existed in many pesticides in China. The Chinese government is now aware of the oversupply and severe damage to the environment and soil incurred by pesticide abuse. CCM believes that, with the help of policies and corresponding measures, the current decline in China's pesticide production is not a signal of stagnant market, but an inevitable process in building a healthier and standardized pesticide market in China.

In a bid to better present the overall price trend of pesticide technical in China, since 2015, CCM began to conduct regular price monitoring on 84 commonly used pesticide technical products, including 25 herbicide technical products, 34 insecticide technical products and 25 fungicide technical products. Based on these price data, as well as supply and demand of pesticides in China in recent years, major influencing factors were figured out and rough forecast on price trend of pesticide technical in 2019 was conducted by using forecast model.

In this report, you will obtain the following information:

Overview of China's pesticide market from the perspective of supply and demand, 2008–2017

Prices of 25 herbicide technical products in China, 2015–2017

Prices of 34 insecticide technical products in China, 2015–2017

Prices of 25 fungicide technical products in China, 2015–2017

Influencing factor analysis and price trend forecast to 2019

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COMPANIES MENTIONED

Hailir Pesticides and Chemicals Group Co., Ltd.

Jiangsu Changqing Agrochemical Co., Ltd.

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