

China Li-ion Battery E-News 202408 (12 issues per year)

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Abstracts

LiPF₆ prices continued to decrease slightly in Aug. 2024 under little cost support and slack demand. LiPF₆ prices are expected to continue to fall in the short run.

In H1 2024, multiple lithium battery projects were announced to be terminated; CCM lists information of five projects.

In H1 2024, revenues of Tinci Materials went down by 31.76% YoY and its net profits dropped by 81.56% YoY.

In Aug. 2024, Capchem released its H1 2024 report; the company delayed a Li-ion battery electrolyte project and planned to increase investment in Poland factories.

In late July 2024, CATL released its 2024 semi-annual report, showing that its revenues had declined for three consecutive quarters.

In Aug. 2024, RTXC announced to delay two electrolyte projects, with capacity totaling 700,000 t/a.

CCM summarises new developments of several anode material projects in July–Aug. 2024.

In July 2024, China's installed capacity of power battery was 41.6 GWh, a YoY increase of 29.0% and a MoM decrease of 2.9%. From

Jan.–July 2024, China's total installed capacity of power battery was 244.9 GWh, a cumulative growth of 32.9% over last year.

Prices of cathode materials fell first and then stabilised in Aug. 2024. Raw material lithium carbonate prices fell below cost line and the downward trend continued. Cathode material prices are expected to continue to dip slightly.

In Aug. 2024, anode material prices were weak and stable. The prices are expected to continue to stay stable in the short term as costs decrease and downstream demand is sluggish.

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