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China Fluoride Materials Monthly Report 202009 (12 issues per year)

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Abstracts

China Fluoride Materials Monthly Report provides you with real-time intelligence on China's fluorochemicals market.

It is a monthly published newsletter, which can be downloaded in PDF format. The subscription period is yearly, grants the subscriber 12 issues in total.

China is now a leading producer of a whole range of fluorochemicals. However, competition in the industry is shifting as traditional low- to mid-end product sectors such as hydrogen fluoride, aluminum fluoride and cryolite are suffering from severe overcapacity, while other markets such as PTFE, PVDF, LiPF6 and HFOs are developing rapidly. Meanwhile, the battle is heating up between the HFC and natural refrigerant industries as China transitions away from HCFCs.

China Fluoride Materials Monthly Report will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire fluoride materials industry chain, from raw materials to end consumption. This includes:

Breaking news from China and abroad

The latest market data, including price information for raw materials, intermediates and end products, import/export data, production, consumption, operating rates, etc.

In-depth analysis of market trends, Chinese government policy, the performance of leading Chinese producers, M&A, new technologies, and more

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Expert commentary from industry insiders, including regular guest articles and interviews with insiders at leading Chinese manufacturers, associations and government organizations

HEADLINE

Recently, prices of LiPF6 went up significantly by USD510.96/t–USD583.96/t (RMB3,500/t–RMB4,000/t). LiPF6 prices grew mainly because demands recovered and demands exceeded supplies.

In late Sept. 2020, Dongyue Group and China Capital Management reached a strategic cooperation on fluorosilicone chemical new materials and hydrogen energy new materials.

In mid-Sept. 2020, Yoke Technology announced that it plans to raise funds to invest in the construction of sulphur hexafluoride (SF6) and carbon tetrafluoride specialty gases projects.

Recently, the signing ceremony of Fubao Tengda's 315,000 t/a fluorine-enriched new material project was held in Nanping City. This project is planned to start construction in 2021.

In mid and late Aug. 2020, Argentina and the United States successively announced the anti-dumping determination involving imports of HFCs refrigerants from China.

Recently, the 100-tonne industrial demonstration apparatus of C4F7N, jointly constructed by Chemistry and Chemical Engineering Guangdong Laboratory and Yuji Tech settled down in Guangdong Province. The project will be completed by the end of 2021.

In Sept. 2020, fluorite (CaF297%) prices continued dropping slightly and the prices are likely to stop falling in the near future.

In Sept. 2020, domestic AlF3 prices fluctuated within a small range and the prices are expected to keep stable in the short run.

In Sept. 2020, domestic 99.95% AHF prices continued to be weak and the market is likely to remain depressed in the short term.

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In Sept. 2020, R22 prices fell and are predicted to remain stable with slight drop in the short term.

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