

# Changes of Sweetener-Related Industries in China

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## Abstracts

China is playing an important role in the global sweetener market at present. Sweeteners mainly include sugar alcohol, functional oligosaccharides, high intensity sweetener (HIS), and starch sugar. With the growing demand from downstream industries, sweetener industry in China has entered a rapid development stage in recent years. The output of sweetener products increased to about 13.5 million tonnes in 2013, increasing by about 8% than that of 2012, while sugar alcohol and functional oligosaccharides developed quickly and HIS and starch sugar developed relatively slowly.

Over the past decades, both upstream and downstream industries of sweetener industry have witnessed some changes, bringing great influences to China's sweetener industry.

With the fast development of economic and society in China, people's request of improving the life quality and healthy standard becomes higher. People's life style and dietary constituents has been changed, so did the demand structure of sweetener in downstream industries such as food industry and pharmaceuticals.

In terms of upstream industries, the sufficient raw materials have kept the healthy development of sweetener industry in China. Most of the major raw materials of sweetener are abundant in China except soybean and L-phenylalanine. What's more the price of major raw materials also the main influence factor for the production of sweetener industry.

In this report, changes of sweetener-related industries have been described, and the influences on sweetener industry also have been deeply analyzed.

The main content of this report include:

Changes of upstream industries, including phenylalanine, sulfamic acid, sucrose, stevia rebaudiana, soybean, corn and corn starch;

Changes of downstream industries, including soft beverages, baked food, candy, glace fruit, dairy and pharmaceuticals;

Interaction of sweetener industry and its related industries;

Changes and future trends in sweetener industry.

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### COMPANIES MENTIONED

Zhucheng Xingmao Corn Developing Co., Ltd.; Xiwang Group Co., Ltd.;  
Changchun Dacheng Industrial Group Co., Ltd.

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