

# Business Direction of Amino Acid Companies

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## Abstracts

### Amino acid industry hot topics since 2013:

Capacity of bulk amino acids (especially lysine and methionine) continued to increase in the world, intensifying the competition in global market.

Due to increasing competition and weak demand, the market of bulk amino acids in China continued in recession.

Leading producers of bulk amino acids started to cut production since end 2013, and the price of bulk amino acids saw rebound since Q2 2013.

Purpose of report: CCM has analyzed the performance and management plans of both domestic and overseas leading producers of amino acids, in order to make a comparison of domestic and overseas enterprises, and give a future pattern of global amino acid industry.

### What to report: In this report, business directions of leading amino acid producers are analyzed from the following aspects:

Performance of producers by segment and region;

Some key projects;

Some important dynamics;

Future management plans.

**Forecasts:**

Competition in global lysine market is becoming more intense following the launch of many new capacities in China and the US. Integration of lysine industry will be improved therefore.

Global distribution of methionine production will be more balanced after the completion of some new capacities in Asia, including plants of Evonik and CJ Group.

Minor amino acids may be considered as new growth point for domestic producers, because of their higher profitability than bulk products.

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