

# Atrazine China Report 2018-Atrazine Market and Production in China

<https://marketpublishers.com/r/A8A281E93B6EN.html>

Date: December 2018

Pages: 30

Price: US\$ 2,160.00 (Single User License)

ID: A8A281E93B6EN

## Abstracts

Atrazine, a triazine herbicide, is widely used worldwide, due to its good herbicidal effect, safety to crops and economical price. China's atrazine is export-oriented, with annual export volume of atrazine technical and formulations (converted to 97% technical) accounts for large share of the domestic annual output every year. In China, most of the atrazine (converted to 97% technical) was exported, and the rest was used to produce atrazine formulations, mainly including 38% SC, 50% SC, 80% WP and 90% WDG for domestic applications in 2015–2017.

During 2014–2015, due to the decreasing price of its raw material, cyanuric chloride, the domestic ex-works price of 97% atrazine technical has dropped. Similarly, prices of atrazine formulations also suffered decrease at the same time. Since Dec. 2016, the domestic ex-works price of 97% atrazine technical rebounded. In 2017, there was a slight decrease in cyanuric chloride price compared with that in 2016. Nevertheless, the ex-works price of atrazine technical still enjoyed uptrend. Then what made this happen?

The ex-works price of atrazine technical in China kept increasing in the beginning of 2018 and reached USD3,727.5/t in Feb., the highest during 2015–Nov. 2018. What were the driving factors behind the increasing price? Behind those factors, there may be some opportunities.

In order to help industry players find more opportunities in China's atrazine market, CCM has carried out comprehensive analysis on atrazine industry, including registration, production, producers, export, consumption, and price change, as well as its competing products in China. This report can guide investments and business movements for the players who pay close attention to atrazine industry.

This is CCM's fifth edition report on China's atrazine industry and it attaches importance to the following parts:

Position of atrazine in Chinese herbicide industry, 2014–2017

Registration of atrazine in China, as of 12 Dec. 2018

Capacity and output of atrazine technical in China, 2014–2017

Capacity and output of major atrazine technical producers in China, 2014–2017

Export analysis of atrazine products in China, 2015–2017

Price of atrazine in China, 2014–Nov. 2018

Apparent consumption of atrazine (converted to 97% technical) in China, 2015–2017

Actual consumption volume and market value of major atrazine formulations in China, 2015–2017

Comparison among atrazine and its major substitutes in China, 2017

## Contents

### **EXECUTIVE SUMMARY**

### **INTRODUCTION & METHODOLOGY**

### **1 OVERVIEW OF ATRAZINE INDUSTRY IN CHINA**

- 1.1 Brief introduction to pesticide industry in China
- 1.2 Position of atrazine in Chinese herbicide industry

### **2 REGISTRATION OF ATRAZINE IN CHINA**

### **3 SUPPLY OF ATRAZINE IN CHINA, 2014–2017**

- 3.1 Summary of atrazine technical production
- 3.2 Key atrazine technical manufacturers

### **4 CIRCULATION OF ATRAZINE IN CHINA**

- 4.1 Import and export of atrazine, 2015–2017
- 4.2 Price of atrazine in China, 2014–Nov. 2018

### **5 CONSUMPTION OF ATRAZINE IN CHINA, 2015–2017**

### **6 COMPETING PRODUCTS OF ATRAZINE IN CHINA**

### **7 CONCLUSIONS AND TREND**

## List Of Tables

### LIST OF TABLES

Table 1.1-1 China's imports and exports of pesticides and herbicides, 2015–2017

Table 2-1 Annual new registrations of atrazine in China, as of 12 Dec., 2018

Table 2-2 Registrations of atrazine technical in China, as of 12 Dec., 2018

Table 2-3 Registrations of atrazine formulations in China, as of 12 Dec., 2018

Table 3.2-1 Capacity and output of major atrazine technical producers in China, 2014–2017

Table 4.1-1 China's exports of atrazine by month, 2017

Table 4.1-2 China's exports of atrazine by month, 2016

Table 4.1-3 China's exports of atrazine by month, 2015

Table 4.1-4 China's exports of atrazine by destination, 2017

Table 4.1-5 China's exports of atrazine by destination, 2016

Table 4.1-6 China's exports of atrazine by destination, 2015

Table 4.1-7 China's exports of atrazine by exporter, 2017

Table 4.1-8 China's exports of atrazine by exporter, 2016

Table 4.1-9 China's exports of atrazine by exporter, 2015

Table 4.1-10 China's exports of atrazine by manufacturer, 2017

Table 4.1-11 China's exports of atrazine by manufacturer, 2016

Table 4.1-12 China's exports of atrazine by manufacturer, 2015

Table 5-1 Apparent consumption of atrazine (converted to 97% technical) in China, 2015–2017, tonne

Table 5-2 Actual consumption volume and market value of major atrazine formulations in China, 2015–2017

Table 6-1 Comparison among atrazine and its major substitutes in China, 2017

## List Of Figures

### LIST OF FIGURES

Figure 1.1-1 Output and demand of herbicides in China, 2008–2017

Figure 1.2-1 Output share of atrazine in herbicide industry in China, 2014–2017

Figure 3.1-1 Capacity and output of atrazine technical in China, 2014–2017

Figure 3.1-2 Distribution of capacity of atrazine technical in China by region, 2017

Figure 3.1-3 Distribution of output of atrazine technical in China by region, 2017

Figure 4.2-1 Annual ex-works prices of atrazine technical and cyanuric chloride in China, 2013–2017

Figure 4.2-2 Monthly ex-works price of cyanuric chloride (>99.3%) in China, Jan. 2015–Nov. 2018

Figure 4.2-3 Monthly ex-works price of 97% atrazine technical in China, Jan. 2015–Nov. 2018

Figure 4.2-4 Monthly ex-works price of atrazine 50% SC in China, Jan. 2015–Nov. 2018

Figure 5-1 Actual consumption structure of atrazine formulations (converted to 97% technical) by crop in China, 2015–2017, tonne

### COMPANIES MENTIONED

Zhejiang Zhongshan Chemical Industry Group Co., Ltd.

Shandong Binnong Technology Co., Ltd.

Shandong Weifang Rainbow Chemical Co., Ltd.

Zhejiang Province Changxing First Chemical Co., Ltd.

Jinan Kesai Agrochem Co., Ltd.

Shandong Qiaochang Chemical Co., Ltd.

Shandong Vicome Greenland Chemical Co., Ltd.

Liaoning Tianyi Pesticide Chemical Co., Ltd.

Jilin Jinqiu Pesticide Co., Ltd.

## I would like to order

Product name: Atrazine China Report 2018-Atrazine Market and Production in China

Product link: <https://marketpublishers.com/r/A8A281E93B6EN.html>

Price: US\$ 2,160.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8A281E93B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970