

Annual Report Analysis of Listed Seed Companies in China

<https://marketpublishers.com/r/A2754C1DC31EN.html>

Date: June 2014

Pages: 34

Price: US\$ 1,080.00 (Single User License)

ID: A2754C1DC31EN

Abstracts

In recent years, great changes have taken place in China's seed industry: firstly, the seriously homogeneous products and high inventory in domestic seed market have made the profitability of seed industry fell down; secondly, the competition in this area has become more and more furious, and China's seed industry is at the initial stage of industrial consolidation; thirdly, a few integrated enterprises have gradually showed obvious superiority. As representatives of seed industry in China, the listed seed enterprises are supposed to be the guides for the whole industry development.

In this report, annual reports of 10 domestic listed enterprises involved in seed business are summarized and analyzed in the following aspects:

Total revenue and net profit, 2009-2013

Business structure by sales revenue, 2013

Revenue by region

Revenue and gross profit margin of seed business, 2009-2013

Revenue from the top 5 customers, 2012 and 2013

Besides, major factors for these companies' performance in 2013 also have been analysed in detail.

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COMPANIES MENTIONED

Shandong Denghai Seeds Co., Ltd.

Yuan Longping High-tech Agriculture Co., Ltd.

Gansu Dunhuang Seed Co., Ltd.

Hefei Fengle Seed Co., Ltd.

Zhongnongfa Seed Industry Group Co., Ltd.

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