

Annual Report Analysis of Listed Seed Companies in China

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Abstracts

In recent years, great changes have taken place in China's seed industry: firstly, the seriously homogeneous products and high inventory in domestic seed market have made the profitability of seed industry fell down; secondly, the competition in this area has become more and more furious, and China's seed industry is at the initial stage of industrial consolidation; thirdly, a few integrated enterprises have gradually showed obvious superiority. As representatives of seed industry in China, the listed seed enterprises are supposed to be the guides for the whole industry development.

In this report, annual reports of 10 domestic listed enterprises involved in seed business are summarized and analyzed in the following aspects:

Total revenue and net profit, 2009-2013

Business structure by sales revenue, 2013

Revenue by region

Revenue and gross profit margin of seed business, 2009-2013

Revenue from the top 5 customers, 2012 and 2013

Besides, major factors for these companies' performance in 2013 also have been analysed in detail.

Contents

Contents

1 OVERVIEW

2 RANKING OF 10 DOMESTIC LISTED SEED ENTERPRISES IN 2013

3 ANALYSIS OF LISTED SEED ENTERPRISES

- 3.1 Shandong Denghai Seeds Co., Ltd.
- 3.2 Yuan Longping High-tech Agriculture Co., Ltd.
- 3.3 Gansu Dunhuang Seed Co., Ltd.
- 3.4 Hefei Fengle Seed Co., Ltd.
- 3.5 Zhongnongfa Seed Industry Group Co., Ltd.
- 3.6 Beijing Dabeinong Technology Group Co., Ltd.
- 3.7 Winall Hi-tech Seed Co., Ltd.
- 3.8 Grand Agriseeds Technology, Inc.
- 3.9 Wanxiang Doneed Co., Ltd.
- 3.10 Xinjiang Talimu Agriculture Development Co., Ltd.

List Of Tables

LIST OF TABLES

Table 1-1 USD/RMB exchange rates, 2009-2013

Table 2-1 Revenue of 10 listed seed enterprises in China, 2013

Table 2-2 Net profit and operating profit of 10 listed seed enterprises in China, 2013

Table 2-3 Total assets of 10 listed seed enterprises in China, 2013

Table 2-4 Revenue and gross profit margin of 10 listed seed enterprises' seed business, 2013

Table 2-5 R&D investment of 10 listed seed enterprises in China, 2013

Table 3.1-1 Revenue of Denghai Seeds by region, 2013

Table 3.1-2 Revenue from the top 5 customers of Denghai Seeds, 2012 and 2013

Table 3.2-1 Revenue and gross profit margin of Longping High-tech by region, 2012 and 2013

Table 3.2-2 Revenue from the top 5 customers of Longping High-tech, 2012 and 2013

Table 3.3-1 Revenue from the top 5 customers of Dunhuang Seed, 2012 and 2013

Table 3.4-1 Revenue and gross profit margin of Fengle Seed by region, 2012 and 2013

Table 3.4-2 Revenue from the top 5 customers of Fengle Seed, 2012 and 2013

Table 3.5-1 Revenue of Zhongnongfa Seed by region, million USD, 2012 and 2013

Table 3.5-2 Revenue from the top 5 customers of Zhongnongfa Seed, 2013

Table 3.6-1 Revenue and gross profit margin of Dabeinong Technology by region, 2012 and 2013

Table 3.6-2 Revenue from the top 5 customers of Dabeinong Technology, 2012 and 2013

Table 3.7-1 Revenue and gross profit margin of Winall Hi-tech by region, 2012 and 2013

Table 3.7-2 Revenue from the top 5 customers of Winall Hi-tech, 2012 and 2013

Table 3.8-1 Revenue and gross profit margin of Grand Agriseeds by region, 2012 and 2013

Table 3.8-2 Revenue from the top 5 customers of Grand Agriseeds, 2012 and 2013

Table 3.9-1 Revenue of Wanxiang Doneed by region, 2012 and 2013

Table 3.9-2 Revenue from the top 5 customers of Wanxiang Doneed, 2012 and 2013

Table 3.10-1 Revenue and gross profit margin of seed business of Xinjiang Agriculture, 2012 and 2013

Table 3.10-2 Revenue of Xinjiang Agriculture by region, million USD, 2012 and 2013

Table 3.10-3 Revenue from the top 5 customers of Xinjiang Agriculture, 2012 and 2013

List Of Figures

LIST OF FIGURES

Figure 2-1 Geographic distribution of the listed seeds enterprises in China, 2013

Figure 3.1-1 Revenue and net profit of Denghai Seeds, 2009-2013

Figure 3.1-2 Main business structure of Denghai Seeds by revenue, 2013

Figure 3.1-3 Revenue and gross profit margin of seed business of Denghais Seeds, 2009-2013

Figure 3.2-1 Revenue and net profit of Longping High-tech, 2009-2013

Figure 3.2-2 Main business structure of Longping High-tech by revenue, 2013

Figure 3.2-3 Revenue and gross profit margin of seed business of Longping High-tech, 2009-2013

Figure 3.3-1 Revenue and net profit of Dunhuang Seed, 2009-2013

Figure 3.3-2 Main business structure of Dunhuang Seed by revenue, 2013

Figure 3.3-3 Revenue and gross profit margin of seed business of Dunhuang Seed, 2009-2013

Figure 3.4-1 Revenue and net profit of Fengle Seed, 2009-2013

Figure 3.4-2 Main business structure of Fengle Seed by revenue, 2013

Figure 3.4-3 Revenue and gross profit margin of seed business of Fengle Seed, 2009-2013

Figure 3.5-1 Revenue and net profit of Zhongnongfa Seed, 2009-2013

Figure 3.5-2 Main business structure of Zhongnongfa Seed by revenue, 2013

Figure 3.5-3 Revenue and gross profit margin of seed business of Zhongnongfa Seed, 2009-2013

Figure 3.6-1 Revenue and net profit of Dabeinong Technology, 2009-2013

Figure 3.6-2 Main business structure of Dabeinong Technology by revenue, 2013

Figure 3.6-3 Revenue and gross profit margin of seed business of Dabeinong Technology, 2009-2013

Figure 3.7-1 Revenue and net profit of Winall Hi-tech, 2009-2013

Figure 3.7-2 Main business structure of Winall Hi-tech by revenue, 2013

Figure 3.7-3 Revenue and gross profit margin of seed business of Winall Hi-tech, 2009-2013

Figure 3.8-1 Revenue and net profit of Grand Agriseeds, 2009-2013

Figure 3.8-2 Main business structure of Grand Agriseeds by revenue, 2013

Figure 3.8-3 Revenue and gross profit margin of seed business of Grand Agriseeds, 2009-2013

Figure 3.9-1 Revenue and net profit of Wanxiang Doneed, 2009-2013

Figure 3.9-2 Main business structure of Wanxiang Doneed by revenue, 2013

Figure 3.9-3 Revenue and gross profit margin of seed business of Wanxiang Doneed, 2009-2013

Figure 3.10-1 Revenue and net profit of Xinjiang Agriculture, 2009-2013

Figure 3.10-2 Main business structure of Xinjiang Agriculture by revenue, 2013

COMPANIES MENTIONED

Shandong Denghai Seeds Co., Ltd.

Yuan Longping High-tech Agriculture Co., Ltd.

Gansu Dunhuang Seed Co., Ltd.

Hefei Fengle Seed Co., Ltd.

Zhongnongfa Seed Industry Group Co., Ltd.

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