

Production and Market of Aniline in China

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Abstracts

Background:

At present, China has become one of the biggest producing areas of aniline around the world. As an important raw material of downstream products, such as MDI, rubber ingredients, the R&D of aniline in China started in 1958 by Jilin Chemical Industry Co., Ltd. Since then, aniline has maintained a strong development in China. Most of aniline producers devoted themselves to expanding their capacity of aniline. However, overcapacity has occurred to the industry since 2012, which slows down the rapid development of aniline. Even more, the problem of overcapacity of aniline has been more and more serious in 2013.

Since 2004, the capacity of aniline in China soared and little aniline was imported since then. After about three years' capacity expansion, China's aniline industry entered a stage of overcapacity in 2007. And impacted by the world economic crisis in 2008 and 2009, both the demand and output of aniline in China dropped during this period. Luckily, starting from H2 2009, the Chinese government carried out a series of stimulus policies to support the development of the aniline industry, which helped the industry to recover. And both the production and market of aniline in China enjoyed prosperity from H2 2009 to 2010, which drove many producers to enlarge their capacity of the product. These expansion plans have been proved irrational and inappropriate afterwards, especially after Wanhua Chemical, the largest consumer of aniline in China, launched its own aniline production line in early 2011, overcapacity of the industry in China got worse.

Aniline can be widely used in various fields, such as MDI, rubber ingredient, dyestuff and organic pigment, cyclohexylamine, pharmaceuticals and pesticides, the first two of which are the biggest consumption areas of aniline and increased fast in the past few years, respectively accounting for 63% and 17% of the total consumption of aniline.

Their consumption shares in the aniline market increase faster than those of other downstream fields. According to CCM's investigation, it's foreseen that MDI and rubber ingredient will continue to being the two largest consumption fields of aniline in the next five years.

Purpose of the report:

In order to point out the facts of the aniline industry in China and discuss the future trend, CCM made great efforts in helping clients know more about the supply and consumption of aniline in China.

Application users:

Aniline players

Chemical researchers

Investors who want to enter the aniline industry of China

Topics of the report:

Current capacity distribution among producers, including captive and non-captive capacity,

Import/export situation of aniline and its raw material, nitrobenzene,

Price change of aniline in recent years,

Consumption pattern of aniline by downstream fields,

Key driving forces and barriers to aniline industry in the next five years

Value to clients:

Understanding the domestic producers of aniline and their business information

Understanding the consumption market distribution of aniline and related

consumption feature in China.

Discovering business opportunities of aniline in China.

Methodology:

Desk-based research

Telephone interviews

CCM gained better knowledge on the aniline market in China through telephone interviews on more than 14 aniline producers.

IE analysis

Summarization

Contents

EXECUTIVE SUMMARY

METHODOLOGY

1 HISTORY OF ANILINE IN CHINA

2 TECHNOLOGIES OF ANILINE IN CHINA

- 2.1 Deoxidizing nitrobenzene by iron powder
- 2.2 Hydrogenation of nitrobenzene by catalyst
- 2.3 Phenol amination
- 2.4 Halogeno benzene ammonification

3 SUPPLY OF ANILINE IN CHINA

- 3.1 Current production, 2008-Q1 2014
 - 3.1.1 Production
 - 3.1.2 Producers
- 3.2 Introduction to key raw material-nitrobenzene
 - 3.2.1 Production technology
 - 3.2.2 Production situation
 - 3.2.3 Import and export
 - 3.2.4 Consumption

4 TRADE OF ANILINE IN CHINA, 2008-Q1 2014

- 4.1 Price
- 4.2 Import & export
 - 4.2.1 Import
 - 4.2.2 Export

5 CONSUMPTION OF ANILINE IN CHINA

- 5.1 Overall consumption (volume & value)
 - 5.1.1 Consumption by geographical distribution
 - 5.1.2 Consumption by downstream industry distribution
- 5.2 Brief introduction to major end-use sections of aniline in China

- 5.2.1 MDI
- 5.2.2 Rubber ingredient
- 5.2.3 Dyestuff and pigment
- 5.2.4 Pharmaceutical and pesticide
- 5.2.5 Cyclohexylamine
- 5.2.6 Diphenylamine
- 5.2.7 Others

6 FUTURE PROSPECT OF ANILINE IN CHINA

- 6.1 Key driving forces and barriers for future development of aniline
 - 6.1.1 Driving forces
 - 6.1.2 Barriers
- 6.2 Forecast on China's aniline industry, 2014-2018
 - 6.2.1 Production
 - 6.2.2 Demand

7 APPENDIX: PROFILES OF MAJOR ANILINE PRODUCERS

- 7.1 Wanhua Chemical Group Co., Ltd.
- 7.2 Bayer MaterialScience (China) Co., Ltd.
- 7.3 Sinopec Nanjing Chemical Industry Co., Ltd.
- 7.4 Jilin Connell Chemical Industry Co., Ltd.
- 7.5 Shanghai Lianheng Isocyanate Co., Ltd.
- 7.6 Shanxi Tianji Coal Chemical Group Co., Ltd.
- 7.7 Jiangsu SP Chemicals (Taixing) Co., Ltd.
- 7.8 Jiheng Lantian Chemical Industry Co., Ltd.
- 7.9 Shandong Jinling Chemical Co., Ltd.
- 7.10 Hubei Huaqiang Chemical Group Co., Ltd.
- 7.11 Jiangsu Ruixiang Chemical Co., Ltd.
- 7.12 Shandong Jinmei Riyue Chemical Industry Co., Ltd.
- 7.13 Chongqing Changfeng Chemical Industry Co., Ltd.
- 7.14 Jiangsu Meilan Chemical Co., Ltd.

List Of Tables

LIST OF TABLES

Table 3.1.1-1 Capacity expansion of aniline producers in China, 2014

Table 3.1.2-1 Capacity concentration of aniline in China, 2010-2013, t/a

Table 3.1.2-2 Key active aniline producers in China, 2010-2013, t/a

Table 3.2.2-1 Main active nitrobenzene producers in China, 2013

Table 3.2.3-1 Import and export volume of nitrobenzene in China, 2008-2013, tonne

Table 3.2.3-2 Detailed export destinations of nitrobenzene in China, 2008-2013

Table 3.2.4-1 Major para-aminodiphenylamine end-users of nitrobenzene in China, 2013

Table 4.2-1 Import volume of Yantai Wanhua and Ningbo Wanhua and their percentage against the total in China, 2004-Oct. 2010

Table 4.2.1-1 Import of aniline in China by month, 2008-Q1 2014

Table 4.2.1-2 Import price and volume of aniline in China by origin, 2008-2012

Table 4.2.2-1 Export situation of aniline in China by month, 2008-Q1 2014

Table 4.2.2-2 Export volume and price of aniline in China by destination, 2008-Q1 2014

Table 5.2.1-1 Active MDI producers in China, 2013

Table 5.2.2-1 Key end-users of aniline in rubber ingredients in China, 2013

Table 5.2.3-1 Key end-users of aniline in dyestuff industry in China, 2013

Table 5.2.5-1 Output of cyclamate and rubber accelerator CBS in China, 2003-2013, tonne

List Of Figures

LIST OF FIGURES

- Figure 2.2-1 Flowchart of fixed bed catalyst for vapour phase hydrogenation
- Figure 2.2-2 Flowchart of fluidized bed catalyst for vapour phase hydrogenation
- Figure 2.2-3 Flowchart of liquid phase hydrogenation for nitrobenzene
- Figure 2.3-1 Flowchart of phenol amination method
- Figure 3.1.1-1 Output of non-captive aniline in China, 2008-2013, tonne
- Figure 3.1.1-2 Capacity and output of aniline in China, 2011-2013
- Figure 3.1.1-3 Geographical distribution of aniline production in China by capacity, 2013
- Figure 3.2.1-1 Technology of kettle tandem nitration for nitrobenzene production
- Figure 3.2.2-1 Output of nitrobenzene in China, 2008-2013, tonne
- Figure 3.2.2-2 Ex-works price of petroleum benzene and aniline in China, Jan. 2009-April 2014, USD/t
- Figure 3.2.3-1 Export destinations of nitrobenzene in China, 2008-2013
- Figure 3.2.4-1 Consumption structure of nitrobenzene in China by volume, 2013
- Figure 4.1-1 Market price of aniline in China, Jan. 2009-April 2014, USD/t
- Figure 4.2-1 Import and export volume of aniline in China, 2008-Q1 2014, tonne
- Figure 4.2-2 Average import and export price of aniline in China, March 2009-Jan. 2014, USD/kg
- Figure 4.2.1-1 Import origins of aniline in China, 2008-2011, tonne
- Figure 4.2.2-1 Export destinations of aniline in China, 2008-Q1 2014, tonne
- Figure 5.1-1 Apparent consumption of aniline in China, 2008-2013
- Figure 5.1.1-1 Consumption of aniline in China by geographical distribution, 2013
- Figure 5.1.2-1 Consumption structure of aniline in China by volume, 2013
- Figure 5.2.1-1 Output and consumption of MDI in China, 2008-2013, tonne
- Figure 5.2.1-2 Growth rate of Chinese GDP, 2003-2013
- Figure 5.2.2-1 Output of rubber ingredient and its consumption volume of aniline in China, 2008-2013, tonne
- Figure 5.2.2-2 Output of radial tire in China, 2008-2013, tonne
- Figure 5.2.3-1 Output of dyestuff and organic pigment in China, 2008-2013, tonne
- Figure 6.2.1-1 Forecast on output of aniline in China, 2014-2018, tonne
- Figure 6.2.2-1 Forecast on demand for aniline in China, 2014-2018, tonne

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