

2,4-D Survey in China 2023

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Abstracts

2,4-D products, with a history of production and application exceeding 30 years in China, enjoy a stable market demand. Farmers prefer to use 2,4-D as a herbicide in wheat-, corn%li%and rice-growing fields or as a plant growth regulator applied on eggplant, tomato, pumpkin, watermelon and etc.

China's 2,4-D output was recorded a year-on-year decline in 2021. The situation improved in 2022 when China launched the implementation of enhancement project for soybean and oilseed production; this project has continued to promote in 2023, considering the soybean%li%and oilseed-planting areas increased. In 2022, the market price of 2,4-D technical dropped from the high level in late 2021 and kept the downtrend in 2023. Meanwhile, when Chinese genetically modified (GM) herbicide-tolerant crops (mainly corn and soybean) are worth of wide cultivation and promotion, boosting the demand for herbicides for GM herbicide-tolerant crops, China still maintained a quite stable supply of 2,4-D technical for markets home and abroad basically the coming one or two years.

In this report, CCM will do 2,4-D Survey in China 2023 from the following aspects:

Production of 2,4-D

Price & exports

Consumption

Forecast on 2,4-D industry in China

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