

# Zimbabwe Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Although the government's ambition to develop a national health insurance scheme to facilitate universal health coverage is a positive step, Zimbabwe's healthcare system, in its current state, is heavily dependent on donor funds, owing to past failures to sufficiently finance its health sector. Global recession is presenting a significant risk as the availability of funds from foreign organisations dries up. Political instability and a grim economic outlook enforce our view that Zimbabwe will remain an unattractive market for multinational drugmakers.

## Headline Expenditure Projections

Pharmaceuticals: USD361mn in 2014 to USD380mn in 2015; +5.2% in US dollar terms. Forecast unchanged from last quarter.

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