

Zimbabwe Autos Report Q1 2016

<https://marketpublishers.com/r/ZEC78B62B24EN.html>

Date: November 2015

Pages: 24

Price: US\$ 1,295.00 (Single User License)

ID: ZEC78B62B24EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Lack of cheap financing options and an increase in surtax from 25% to 35% will lead to a decline in average vehicle sales of 10.7% over the 2015-2019 forecast period.

Key Views:

Subdued private sector credit growth and a lack of cheap financing options will lead to a lack of growth in the auto industry.

Surtax increase from 25% to 35% on second hand light passenger motor vehicles will put upward pressure on the price of second hand vehicles.

Power shortages will negatively affect already low productivity levels in the manufacturing sector.

New car sales contracted by 43% y-o-y in August 2015 to 335 units.

Decline in average vehicle sales of 10.7% over the 2015-2019 forecast period.

Contents

BMI Industry View

Industry Forecast

Sales

Table: Autos Total Market - Historical Data And Forecasts (Zimbabwe 2013-2019)

Competitive Landscape

Autos Risk/Reward Index

Sub-Saharan Africa - Risk/Reward Index

Outperformers Are Production Hubs

Policy Not Always Positive

Weak Currency A Barrier To Improvement

Regional Overview

Africa Overview

Table: Sub-Saharan Africa - Autos Production Investment

South Africa A Safe Haven?

Nigeria Gathers Pace

Demographic Forecast

Table: Population Headline Indicators (Zimbabwe 1990-2025)

Table: Key Population Ratios (Zimbabwe 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Zimbabwe 1990-2025)

Table: Population By Age Group (Zimbabwe 1990-2025)

Table: Population By Age Group % (Zimbabwe 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

I would like to order

Product name: Zimbabwe Autos Report Q1 2016

Product link: <https://marketpublishers.com/r/ZEC78B62B24EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ZEC78B62B24EN.html>