

Vietnam Real Estate Report Q1 2015

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Abstracts

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BMI View: All major metrics indicate that the commercial real estate market will grow in 2015. Growing yields and rental rates, particularly in the retail sector, support the argument that the real estate sector in Vietnam will be one of the fastest growing across the globe in the long term.

The growth of the commercial real estate sector is underpinned by a strong economy. BMI forecasts that Vietnam's GDP growth will average 6% a year over our forecast period to 2018. This, coupled with a large and growing population, indicates the opportunities for growth in the commercial property sector. Indeed, over the long term we expect strong growth in all three of the commercial real estate sub-sectors we cover: office, industrial and particularly retail.

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