

Vietnam Pharmaceuticals and Healthcare Report Q2 2015

<https://marketpublishers.com/r/VDFC2510117EN.html>

Date: April 2015

Pages: 125

Price: US\$ 1,295.00 (Single User License)

ID: VDFC2510117EN

Abstracts

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BMI View: Vietnam's underdeveloped healthcare system will continue to be an impediment to pharmaceutical companies as patients face challenges in accessing drugs. This challenge is further compounded by the regional variations in healthcare infrastructure, including a concentration of doctors and hospital facilities in the urban provinces of the country.

Headline Expenditure Projections

Pharmaceuticals: VND80,731bn (USD3.81bn) in 2014 to VND92,719bn (USD4.32bn) in 2015; +14.8% in local currency terms and +13.4% in US dollar terms.

Healthcare: VND254,679bn (USD12.01bn) in 2014 to VND291,313bn (USD13.57bn) in 2015; +14.4% in local currency terms and +12.9% in US dollar terms.

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