

Vietnam Petrochemicals Report 2015

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Abstracts

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BMI View: The Vietnamese petrochemicals market continues to exhibit solid growth. While the domestic producers struggle to keep pace due to capacity constraint, Vietnam relies heavily on imports and we warn of project delays and heightened competition from US producers in the medium term, which could increase costs and undermine competitiveness.

Vietnam is growing rapidly in terms of chemicals and derivatives. Limited capacity leads to a reliance on imports for domestic conversion and end-product manufacturing. With refinery developments in the pipeline, Vietnam will be able to increase capacities, particularly for polypropylene and ethylene in the medium term. However, slow land clearance and financing problems delay these projects, postponing capacity increases by a number of years.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Table: Vietnam Planned Petrochemicals Projects

Table: Vietnam - Petrochemicals Capacities, 2011-2019, '000tpa

Macroeconomic Forecasts

Economic Analysis

Table: Economic Activity (Vietnam 2009-2018)

Industry Risk Reward Ratings

Asia Petrochemicals Risk/Reward Index

Table: Asia Petrochemicals Risk/Reward Index Ranking

Vietnam Industry Risk/Reward Index

Market Overview

Industry Trends And Developments

Company Profile

PetroVietnam

Vinachem

Regional Overview

Asia Overview

Feedstock shifts

The coming surge: 2015 and 2016

China and India will dominate Asia demand

Rapid Growth In South East Asia

Global Industry Overview

China versus the US: feedstock wars

Table: Top 10 Ethylene Producers, 2013

Demographic Forecast

Table: Population Headline Indicators (Vietnam 1990-2025)

Table: Key Population Ratios (Vietnam 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Vietnam 1990-2025)

Table: Population By Age Group (Vietnam 1990-2025)

Table: Population By Age Group % (Vietnam 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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