

# Vietnam Oil and Gas Report Q3 2016

<https://marketpublishers.com/r/VEFC165053AEN.html>

Date: June 2016

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: VEFC165053AEN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Falling production and rising demand will see Vietnam's historical self-sufficiency in crude oil and natural gas come to an end in 2019 and 2018 respectively. The country's refining capacity is set to more than triple over the next five years, though this will not be sufficient to alleviate its deficit in refined fuels.

### Latest Updates And Key Forecasts

Russia remains an important player in the Vietnamese oil and gas (O&G) sector - national oil company PetroVietnam signed several agreements with Russia's Gazprom and Rosneft recently, pledging deeper cooperation on areas including O&G exploration and production both in Vietnam and Russia, as well as investment in gas-fired power generation projects.

Vietnam is set to become a net importer of crude oil and natural gas from 2019 and 2018, respectively, due to falling production and rising domestic energy requirements.

The start-up of two new LNG import terminals, the Thi Vai and Son My terminals (slated for 2018 and 2020, respectively), remains critical to our forecasts. As such, delays or cancellations to these projects could pose downside risk to our forecasts and increase the risk of a gas shortage.

A more than threefold increase in refining capacity will not be sufficient to alleviate Vietnam's large deficit in refined fuels. We forecast Vietnam will require an average of 231,000b/d of fuels imports over 2016-2025.

## Contents

### BMI Industry View

Table: Headline Forecasts (Vietnam 2014-2020)

### SWOT

### Industry Forecast

### Upstream Exploration

### Latest Updates

### Structural Trends

Table: Proven Oil and Gas Reserves (Vietnam 2014-2019)

Table: Proven Oil and Gas Reserves (Vietnam 2020-2025)

### Upstream Projects

Table: Vietnam - Key Upstream Projects

### Upstream Production - Oil

### Latest Updates

### Structural Trends

Table: Oil Production (Vietnam 2014-2019)

Table: Oil Production (Vietnam 2020-2025)

### Upstream Production - Gas

### Latest Updates

### Structural Trends

Table: Gas Production (Vietnam 2014-2019)

Table: Gas Production (Vietnam 2020-2025)

### Refining

### Latest Updates

### Structural Trends

Table: Refining Capacity and Refined Products Production (Vietnam 2014-2019)

Table: Refining Capacity and Refined Products Production (Vietnam 2020-2025)

### Refined Fuels Consumption

### Latest Updates

### Structural Trends

Table: Refined Products Consumption\* (Vietnam 2014-2019)

Table: Refined Products Consumption\* (Vietnam 2020-2025)

### Gas Consumption

### Latest Updates

### Structural Trends

Table: Gas Consumption (Vietnam 2014-2019)

Table: Gas Consumption (Vietnam 2020-2025)

### Trade - Oil

## Crude Oil Trade Forecasts

### Latest Updates

### Structural Trends

Table: Crude Oil Net Exports (Vietnam 2014-2019)

Table: Crude Oil Net Exports (Vietnam 2020-2025)

## Fuels Trade Forecasts

### Latest Updates

### Structural Trends

Table: Refined Fuels Net Exports (Vietnam 2014-2019)

Table: Refined Fuels Net Exports (Vietnam 2020-2025)

## Trade - Gas (Pipeline And LNG)

### Latest Updates

### Structural Trends

Table: Gas Net Exports (Vietnam 2014-2019)

Table: Gas Net Exports (Vietnam 2020-2025)

## Industry Risk Reward Index

### Asia - Risk/Reward Index

Table: Asia's Oil & Gas Risk/Reward Index

### Upstream Risk/Reward Index: Production Cuts Reinforce Bearish Outlook

Table: Asia: Upstream Risk/Reward Index

### Downstream Risk/Reward Index: Refinery Developments Lift Scores For Malaysia And The Philippines

Table: Asia: Downstream Risk/Reward Index

## Vietnam - Risk/Reward Index

### Upstream Index - Rewards

### Upstream Index - Risks

### Downstream Index

## Market Overview

### Vietnam Energy Market Overview

### Oil & Gas Infrastructure

### Oil Refineries

Table: Refineries In Vietnam

### Oil Storage Facilities

### LNG Import Terminal

Table: Enter table header

### Gas Pipelines

Table: Major Gas Pipelines In Vietnam

### Competitive Landscape

### Competitive Landscape Summary

## Company Profile

PetroVietnam

## Latest Updates

Table: Major Current Assets

Table: PetroVietnam - Key Financial Data

## Regional Overview

Asia Regional Overview

## Glossary

Table: Glossary Of Terms

## Methodology

Industry Forecast Methodology

## Source

## Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

## I would like to order

Product name: Vietnam Oil and Gas Report Q3 2016

Product link: <https://marketpublishers.com/r/VEFC165053AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VEFC165053AEN.html>