

Vietnam Oil and Gas Report Q2 2016

<https://marketpublishers.com/r/V6D296AF225EN.html>

Date: March 2016

Pages: 99

Price: US\$ 1,295.00 (Single User License)

ID: V6D296AF225EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Vietnam's self-sufficiency in crude oil and natural gas is poised to come to an end in 2018 and 2017, respectively, on account of declining production and rising demand. Large refining capacity additions over the next five years is set to exacerbate the country's reliance on crude imports, though this will help to reduce Vietnam's need for refined fuels imports in the short-to-medium term. The expected startup of several LNG import terminals will pave the way for Vietnam to begin first LNG imports, though any delays or cancellations to these projects pose significant downside risk to our forecasts.

Latest Updates And Key Forecasts

Vietnam is set to become a net importer of crude oil and natural gas from 2018 and 2017, respectively, due to falling production and rising domestic energy requirements.

The coming online of two proposed LNG projects, the Thi Vai and Son My terminals (slated for 2017 and 2018, respectively), remains critical to our forecasts. As such, delays or cancellations to these projects could pose downside risk to our forecasts and increase the risk of a gas shortage.

Contents

BMI Industry View

Table: Headline Forecasts (Vietnam 2014-2020)

SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Proven Oil and Gas Reserves (Vietnam 2014-2019)

Table: Proven Oil and Gas Reserves (Vietnam 2020-2025)

Upstream Projects

Table: Vietnam - Key Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Vietnam 2014-2019)

Table: Oil Production (Vietnam 2020-2025)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Vietnam 2014-2019)

Table: Gas Production (Vietnam 2020-2025)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Vietnam 2014-2019)

Table: Refining Capacity and Refined Products Production (Vietnam 2020-2025)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Vietnam 2014-2019)

Table: Refined Products Consumption* (Vietnam 2020-2025)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Vietnam 2014-2019)

Table: Gas Consumption (Vietnam 2020-2025)

Trade - Oil

Crude Oil Trade Forecasts

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Vietnam 2014-2019)

Table: Crude Oil Net Exports (Vietnam 2020-2025)

Fuels Trade Forecasts

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Vietnam 2014-2019)

Table: Refined Fuels Net Exports (Vietnam 2020-2025)

Trade - Gas (Pipeline And LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (Vietnam 2014-2019)

Table: Gas Net Exports (Vietnam 2020-2025)

Industry Risk Reward Index

Asia - Oil & Gas Risk/Reward Index

Upstream Risk/Reward Index: Persistent Oil Price Weakness Underpins Bearish

Outlook

Table: Asia: Upstream Risk/Reward Index

Downstream Risk/Reward Index: Projection For Weaker Economic Growth Undermines

India's Scores

Table: Asia: Downstream Risk/Reward Index

Vietnam - Risk/Reward Index

Vietnam Upstream Index - Rewards

Vietnam Upstream Index - Risks

Downstream Scores

Market Overview

Vietnam Energy Market Overview

Oil & Gas Infrastructure

Oil Refineries

Table: Refineries In Vietnam

Oil Storage Facilities

LNG Import Terminal

Gas Pipelines

Table: Major Gas Pipelines In Vietnam

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Vietnam Oil And Gas Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Petronas Vietnam

PetroVietnam

Rosneft Vietnam

Zarubezhneft/Vietsovpetro

Other Summaries

Regional Overview

Industry Trend Analysis

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Vietnam Oil and Gas Report Q2 2016

Product link: <https://marketpublishers.com/r/V6D296AF225EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V6D296AF225EN.html>