

Vietnam Oil and Gas Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Declining production and rising domestic consumption will end Vietnam's self-sufficiency in crude oil and natural gas by 2019 and 2017, respectively. Consumption growth will be driven by a more than threefold increase in the country's refining capacity over the next five years, as well as sizeable gains in gas demand from the automotive and power sectors - characterised by the growing proliferation of natural gas vehicles and gas-fired electricity generation.

Latest Updates And Key Forecasts

Declining production and rising domestic consumption (alongside more than a threefold increase in the country's refining capacity over the next five years) will see Vietnam become a net importer of crude oil and natural gas from 2019 and 2017, respectively.

Our natural gas consumption forecasts for Vietnam assumes that two proposed LNG import terminal projects, the Thi Vai and Son My terminals, will become operational by 2017 and 2018, respectively. Delays or cancellations to these projects could result in Vietnam experiencing a gas deficit in the medium-to-long term.

Contents

BMI Industry View

Table: Headline Forecasts (Vietnam 2013-2019)

SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Proven Oil And Gas Reserves (Vietnam 2013-2018)

Table: Proven Oil And Gas Reserves (Vietnam 2019-2024)

Upstream Projects

Table: Vietnam - Key Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Vietnam 2013-2018)

Table: Oil Production (Vietnam 2019-2024)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Vietnam 2013-2018)

Table: Gas Production (Vietnam 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Vietnam 2013-2018)

Table: Refining Capacity and Refined Products Production (Vietnam 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption (Vietnam 2013-2018)

Table: Refined Products Consumption (Vietnam 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Vietnam 2013-2018)

Table: Gas Consumption (Vietnam 2019-2024)

Trade - Oil

Crude Oil Trade Forecasts

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Vietnam 2013-2018)

Table: Crude Oil Net Exports (Vietnam 2019-2024)

Fuels Trade Forecasts

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Vietnam 2013-2018)

Table: Refined Fuels Net Exports (Vietnam 2019-2024)

Trade - Gas (Pipeline And LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (Vietnam 2013-2018)

Table: Gas Net Exports (Vietnam 2019-2024)

Industry Risk Reward Index

Table: Asia: Upstream Risk/Reward Index

Table: Asia: Downstream Risk/Reward Index

Vietnam - Risk/Reward Index

Vietnam Upstream Index - Rewards

Vietnam Upstream Index - Risks

Downstream Scores

Market Overview

Vietnam Energy Market Overview

Oil & Gas Infrastructure

Oil Refineries

Table: Refineries In Vietnam

Oil Storage Facilities

LNG Import Terminal

Gas Pipelines

Table: Major Gas Pipelines In Vietnam

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Vietnam Oil And Gas Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Petronas Vietnam

PetroVietnam

Rosneft Vietnam

Zarubezhneft/Vietsovpetro

Other Summaries

Regional Overview

Asia - Weak Oil Prices Will Hit Region's Long-Term O&G Production

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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