

Vietnam Infrastructure Report Q4 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Our outlook for Vietnam's construction and infrastructure sector remains positive, supported by strong economic growth, regulatory changes, large FDI inflows and strong project pipeline.

Latest Updates And Structural Trends

Our outlook for Vietnam's construction industry remains positive and we forecast real growth of 5.5% and 6.3% in 2016 and 2017, respectively.

We forecast transport infrastructure growth to peak at 6.8% in 2016. The Ho Chi Minh City People's Committee has submitted for a list of priority transportation projects to government, for approval, that will be developed in a public-private partnership (PPP) format between 2016 and 2020, including a monorail line project, which underscores the significant growth potential of the sector.

With power consumption expected to almost double between 2016 and 2025, we expect energy and utilities infrastructure to grow at an annual average rate of 5% during this period. There is a long list of projects in the pipeline as the government plans to step up the country's power generation to meet growing demand and avoid further power shortages.

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