

Venezuela Real Estate Report Q4 2014

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Abstracts

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BMI View: Uncertainty has become an ongoing theme within the Venezuelan real estate sector. Unfavourable government policies, stubbornly high levels of inflation and exchange rate issues have deterred much needed investment in the sector. The country's economy, however, possesses great potential, which we believe will create attractive opportunities for real estate in the long run.

Venezuela's limited construction pipeline has created a market that is extremely low in supply. This in effect has offset the growing caution amongst potential tenants so that demand remains high for what space that is still available. The government's populist policies continue to create a business environment that is inherently anti-private business and this has encouraged domestic and overseas investors to look elsewhere.

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