

Venezuela Real Estate Report Q3 2014

<https://marketpublishers.com/r/V0A9CC0F768EN.html>

Date: July 2014

Pages: 55

Price: US\$ 1,295.00 (Single User License)

ID: V0A9CC0F768EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The short-term outlook for Venezuela's commercial real estate sector is bleak, as government policy, high inflation, exchange rate issues and lack of investment continue to afflict the sector. However, in the long term there is considerable potential, and should the business environment improve, we would expect Venezuela to become an increasingly attractive destination for real estate investment.

The commercial real estate sector is characterised by extremely low supply, which is offsetting growing caution among potential tenants so that demand remains high for the space that is available. The uncertain business environment, as a result of the government's anti-private business stance, the threat of appropriations and the difficulties in accessing hard currency, mean that investment in commercial real estate in Venezuela has been and will continue to be, limited.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rents, 2014-2015 (USD/sq m/month)

Table: Forecast Short-Term Office Net Yields, 2014-2015 (%)

Retail

Table: Forecast Retail Rents, 2014-2015 (USD/sq m/month)

Table: Forecast Short-Term Retail Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Retail Net Yields, 2011-2018 (%)

Industrial

Table: Forecast Industrial Rents, 2014-2015 (USD/sq m/month)

Table: Forecast Short-Term Industrial Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Industrial Net Yields, 2011-2018 (%)

Macroeconomic Forecasts

Table: Venezuela - Economic Activity

Industry Risk Reward Ratings

Latin America - Risk/Reward Ratings

Table: Latin America Real Estate Risk/Reward Ratings

Venezuela - Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Lease, 2013

Retail

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Lease, H213

Industrial

Table: Terms Of Rental Contract/Lease, H213

Table: Historical Net Yields, 2012-2014 (%)

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Competitive Landscape

Retail

Office

Industrial

Company Profile

Oriente EICI

Otepi

Tecnoconsult

Vepica

Demographic Forecast

Table: Venezuela's Population By Age Group, 1990-2020 ('000)

Table: Venezuela's Population By Age Group, 1990-2020 (% of total)

Table: Venezuela's Key Population Ratios, 1990-2020

Table: Venezuela's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Venezuela Real Estate Report Q3 2014

Product link: <https://marketpublishers.com/r/V0A9CC0F768EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V0A9CC0F768EN.html>