

# Venezuela Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/VF3CACB5D9AEN.html>

Date: December 2015

Pages: 100

Price: US\$ 1,295.00 (Single User License)

ID: VF3CACB5D9AEN

## Abstracts

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**BMI View:** Price controls, high inflation, currency devaluation, import and foreign currency controls, as well as other structurally distorting policies in Venezuela will continue to plague the country's pharmaceutical market in 2016.

### Headline Expenditure Projections

Pharmaceuticals: VEB51.0bn (USD8.1bn) in 2014 to VEB88.7 bn (USD3.0bn) in 2015; +74.0% in local currency terms and -62.6% in US dollar terms. Forecast has been revised upward from Q415 due to updated macroeconomic considerations.

Healthcare: VEB129.5bn (USD20.6bn) in 2014 to VEB230.9bn (USD7.9bn) in 2015; +78.3% in local currency terms and -61.7% in US dollar terms. Forecast has been revised downward from Q415 due to updated macroeconomic considerations.

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