

# Venezuela Petrochemicals Report 2016

<https://marketpublishers.com/r/VC4EAD02615EN.html>

Date: January 2016

Pages: 57

Price: US\$ 1,295.00 (Single User License)

ID: VC4EAD02615EN

## Abstracts

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**BMI View:** The Venezuelan petrochemicals industry may have benefitted from the impact of lower crude oil costs on naphtha feedstock prices, but the local market is facing severe constraints due to the country's ongoing economic problems and poor business environment. Petrochemicals converters are complaining of a lack of affordable and available polymers to cater for demand with imports severely constrained by a lack of foreign exchange. The opposition win in Venezuela's December 2015 election has, however, raised hopes of reform that could improve the business environment.

In 2015, Venezuela had ethylene capacity of 600,000 tpa, propylene capacity of 400,000 tpa, 450,000 tpa of polyethylene (PE) capacity, 110,000 tpa polypropylene (PP), 70,000 tpa polystyrene (PS) and 130,000 tpa polyvinyl chloride (PVC). These remain unchanged from 2011 and are unlikely to change significantly over the coming five years. Nevertheless, the country has significant competitive advantages that make it well placed to increase global sales, even in the event of the anticipated slackening of the petrochemicals market.

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