

# **Venezuela Infrastructure Report 2015**

https://marketpublishers.com/r/V696E246C02EN.html

Date: January 2015

Pages: 60

Price: US\$ 1,295.00 (Single User License)

ID: V696E246C02EN

### **Abstracts**

Includes 3 FREE quarterly updates

BMI View: Declining global oil prices, high levels of national debt and substantial inflation have all contributed to a further downgrading of our forecasts for Venezuela's ailing construction sector. Few new projects are coming to the pipeline and existing construction projects are often subject to extensive delays and rising debts as costs of key supplies increase. Venezuela continues to present an unattractive foreign investment environment, and there is little scope for future growth unless fundamental economic and political reforms are enacted.

2014 saw Venezuela's construction sector shrink by an estimated 9.1% and our expectations for 2015 are little better, with a contraction of 5.4% forecast due to the narrowing project pipeline and scarcity of funding. We do not expect to see the construction sector exit recession until 2018, at the earliest, when growth will come in at under 1%. Venezuela is developing relationships with key allies such as China and, increasingly, Iran which are providing opportunities for companies from these countries. However, outside of these projects there are few enticements for foreign investors.



#### **Contents**

**BMI Industry View** 

**SWOT** 

Infrastructure SWOT

**Industry Forecast** 

Construction and Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Venezuela 2013-2018) Table: Construction And Infrastructure Industry Data (Venezuela 2019-2024)

Transport Infrastructure - Outlook And Overview

Table: Major Projects - Transport

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy & Utilities - Major Projects

Residential/Non-Residential Building - Outlook And Overview

Industry Risk Reward Index

Venezuela - Infrastructure Risk/Reward Index

Latin America - Infrastructure Risk/Reward Index

Table: Latin America Risk/Reward Index

Market Overview

Competitive Landscape

Company Profile

Salini Impregilo

Table: Current Projects In Venezuela

Odebrecht

Table: Venezuela Projects

Global Infrastructure Overview

Global Industry Overview

Table: Construction Industry Value, Real Terms, % Change

Table: BMI's Top 5 Markets

Methodology

**Industry Forecast Methodology** 

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators



## I would like to order

Product name: Venezuela Infrastructure Report 2015

Product link: <a href="https://marketpublishers.com/r/V696E246C02EN.html">https://marketpublishers.com/r/V696E246C02EN.html</a>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/V696E246C02EN.html">https://marketpublishers.com/r/V696E246C02EN.html</a>