

Venezuela Agribusiness Report Q1 2016

<https://marketpublishers.com/r/V1B6731E316EN.html>

Date: December 2015

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: V1B6731E316EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The operating environment for the agribusiness sector has deteriorated significantly over recent years, due to a poor macroeconomic climate, a shortage of foreign currency and agricultural inputs, and government mismanagement. Venezuela's economy will be under extreme downward pressure in 2015 and 2016 amidst the drop in international oil prices. The growing headwinds to the economy will weigh on agricultural production and consumption in the coming years, and we forecast most of the commodities to see modest if not declining growth out to 2019. Producers of agricultural goods will struggle as rising production costs and controlled prices at the farm level reduce margins.

Key Forecasts

Coffee production decline to 2018/19: 20.4% to 549,000 60kg bags. Venezuela's coffee sector suffers from many structural weaknesses and is on the decline. Low profitability (due to government-mandated prices), the lack of private and public investment and coffee rust disease will impede production from growing.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Venezuela - Grains Production And Consumption Outlook

Table: Venezuela - Risks To Grains Outlook

Table: Grains Production & Consumption (Venezuela 2011-2019)

Coffee Outlook

Table: Venezuela - Coffee Production And Consumption Outlook

Table: Venezuela - Risks To Coffee Outlook

Table: Coffee Production & Consumption (Venezuela 2011-2019)

Livestock Outlook

Table: Venezuela - Livestock Production And Consumption Outlook

Table: Venezuela - Risks To Livestock Outlook

Table: Livestock Production & Consumption (Venezuela 2011-2019)

Commodity Strategy

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Americas GM Outlook

Americas Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (Company-based estimates)

Americas Fertiliser Outlook

Downstream Analysis

Food

Food Consumption

Table: Food Consumption Indicators - Historical Data & Forecasts (Venezuela 2012-2019)

Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Venezuela 2012-2019)

Regional Overview

Competitive Landscape

Table: Venezuela Agribusiness Competitive Landscape

Demographic Forecast

Demographic Outlook 2015

Table: Population Headline Indicators (Venezuela 1990-2025)

Table: Key Population Ratios (Venezuela 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Venezuela 1990-2025)

Table: Population By Age Group (Venezuela 1990-2025)

Table: Population By Age Group % (Venezuela 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Venezuela Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/V1B6731E316EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V1B6731E316EN.html>